1/3/84 S1765-3 A

# FLORIDA

# Employment Statistics

## Department of Labor and Employment Security
## Division of Employment Security

LABOR MARKET INDICATORS
(12-month Averages)

| State of Florida | Year Ending September 1983 | Year Ending September 1982 | Percent Change |
|---|---|---|---|
| Civilian Labor Force | 4,863,800 | 4,652,000 | 4.6 |
| Employment | 4,429,600 | 4,293,500 | 3.2 |
| Unemployment | 434,200 | 358,500 | 21.1 |
| Unemployment Rate | 8.9 | 7.7 | XXX |
| Nonagricultural Wage and Salary Employment | 3,826,100 | 3,758,100 | 1.8 |
| Unemployment Compensation | | | |
| Initial Claims | 40,700 | 42,100 | - 3.3 |
| Insured Unemployment | 83,600 | 81,000 | 3.2 |

LABOR MARKET INDICATORS: Florida's annual average civilian labor force expanded by more than 200,000 between the twelve-month periods ending September 1982 and September 1983. Average unemployment rose 21.1 percent between the two periods; the average jobless rate increased from 7.7 to 8.9 percent.

SEPTEMBER JOBLESS RATE DOWN: Florida's seasonally adjusted unemployment rate fell from 8.4 percent in August to 7.8 percent in September. The jobless rate has steadily declined each month since May, when the rate was 9.1 percent. The September 1983 rate matches the 7.8 percent figure recorded last September. The nation's unemployment rate fell from 9.5 percent in August to 9.3 percent in September and 10.2 percent a year ago.

LABOR FORCE SUMMARY

| State of Florida | Sept. 1983 | Aug. 1983 | July 1983 | June 1983 |
|---|---|---|---|---|
| Civilian Labor Force | 5,093,000 | 5,034,000 | 4,926,000 | 4,915,000 |
| Employment | 4,696,000 | 4,612,000 | 4,511,000 | 4,481,000 |
| Unemployment | 397,000 | 422,000 | 415,000 | 434,000 |
| Unemployment Rate | 7.8 | 8.4 | 8.4 | 8.8 |

Note: Data are taken from the monthly results of the Current Population Survey (CPS) and are primarily for use in allocation of money under various federal programs, including CETA. Data are seasonally adjusted.

**Release Date: November 1983** **Letter No. 411**

NONFARM EMPLOYMENT: As usual, nonagricultural employment dropped during the summer months due to schools being closed. Employment dropped considerably in August during the strike by the Communications Workers of America. Overall, nonagricultural employment increased 33,100 from June to September. All the major industry divisions except government experienced some growth during the summer months. Due to the end of the telephone strike and the reopening of schools, employment increased 95,700, or 2.5 percent, in September.

Construction employment increases steadily over the quarter, rising 3.8 percent from June to September. Manufacturing employment expanded 1.9 percent over the same period, with declines in nondurable goods offset by an increase in durable goods employment. Employment in trade rose sharply in July and August, leveling off in September with increases in both the wholesale and retail sectors. Services employment dropped slightly in July and August, but increased in September to 932,900, above the June level of 931,800. In the transportation and public utilities industry division, June and September employment levels were nearly the same. However, the communications industry showed a huge drop in August as the result of the telephone strike, recovering in September.

All major industry divisions experienced employment gains over the year except mining. Total nonfarm employment rose 175,200 (4.7 percent) from September 1982 to September 1983. The annual rate of growth is about the same as it was before the recession. Largest increases were in trade (up 50,200, or 5.1 percent) and services (up 42,400, or 4.8 percent) government, manufacturing and construction all experienced job gains of over four percent.

HOURS AND EARNINGS: The average weekly earnings for Florida's manufacturing production workers for September 1983 were $297.08. This represents an increase of $2.56 (0.9 percent) over August 1983 and $7.27 (2.5 percent) over September 1982.

In durable goods manufacturing the most significant over-the-month gains were made in machinery, except electrical industries $19.81 (6.4 percent), stone, clay and glass products $4.06 (1.2 percent) and electrical and electronic equipment $4.48 (1.4 percent). These gains were offset by losses in transportation equipment $11.44 (3.8 percent) and primary metal industries $15.10 (4.5 percent).

There was a minimal decrease of average weekly wages from $281.60 in August 1983 to $281.46 in September 1983, and average weekly hours from 40.0 in August to 39.2 in September for nondurable goods industries. Chemicals and allied products, showing an $8.57 (2.2 percent) increase, had the only significant industry gain in nondurable goods. This increase was offset by losses in food and kindred products with a decrease of $5.03 (1.8 percent).

This public document was promulgated at an annual cost of $3,018.48, or $.44 per copy, including postage, to provide current state labor market data and an analysis of changes in the state economy as required under the terms of the cooperative agreement between the Florida Department of Labor and Employment Security and the U.S. Department of Labor, Bureau of Labor Statistics.

# LABOR MARKET TRENDS

**A Labor Market Information Publication by the Florida Department of Labor and Employment Security**
**Division of Employment Security**

Average Hours and Earnings in Manufacturing Industries

| FLORIDA | Average Weekly Earnings | | | | Average Weekly Hours | | | | Average Hourly Earnings | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | p Sept. 1983 | Aug. 1983 | July 1983 | June 1983 | p Sept. 1983 | Aug. 1983 | July 1983 | June 1983 | p Sept. 1983 | Aug. 1983 | July 1983 | June 1983 |
| MANUFACTURING | $297.08 | $294.52 | $296.46 | $297.34 | 40.2 | 40.4 | 40.5 | 40.9 | $ 7.39 | $ 7.29 | $ 7.32 | $ 7.27 |
| Durable Goods | 309.55 | 306.00 | 304.84 | 306.94 | 41.0 | 40.8 | 40.7 | 41.2 | 7.55 | 7.50 | 7.49 | 7.45 |
| Lumber & Wood Products | 240.34 | 239.99 | 236.19 | 237.62 | 39.4 | 39.8 | 39.5 | 38.7 | 6.10 | 6.03 | 6.03 | 6.14 |
| Furniture & Fixtures | 229.12 | 233.69 | 231.82 | 235.42 | 38.9 | 40.5 | 39.9 | 39.5 | 5.89 | 5.77 | 5.81 | 5.96 |
| Stone, Clay & Glass Products | 332.56 | 328.50 | 333.32 | 329.84 | 43.7 | 43.8 | 43.8 | 43.4 | 7.61 | 7.50 | 7.61 | 7.60 |
| Primary Metal Industries | 319.87 | 334.97 | 331.93 | 314.42 | 39.2 | 40.9 | 41.7 | 39.6 | 8.16 | 8.19 | 7.96 | 7.94 |
| Fabricated Metal Prod. | 304.73 | 293.63 | 300.12 | 306.00 | 42.5 | 40.5 | 41.8 | 42.5 | 7.17 | 7.25 | 7.18 | 7.20 |
| Machinery, except Electrical | 327.13 | 307.32 | 308.48 | 297.60 | 41.2 | 39.4 | 39.6 | 38.7 | 7.94 | 7.80 | 7.79 | 7.69 |
| Electric & Electronic Equipment | 329.47 | 324.99 | 314.74 | 322.41 | 41.6 | 41.4 | 40.3 | 42.2 | 7.92 | 7.85 | 7.81 | 7.64 |
| Transportation Equip. | 364.56 | 376.00 | 374.80 | 379.45 | 39.2 | 40.3 | 40.0 | 41.2 | 9.30 | 9.33 | 9.37 | 9.21 |
| Instruments & Related Products | 308.43 | 307.19 | 309.59 | 317.69 | 41.4 | 41.4 | 41.5 | 42.7 | 7.45 | 7.42 | 7.46 | 7.44 |
| Miscellaneous Manufacturing Industries | 203.04 | 205.49 | 205.44 | 221.23 | 38.6 | 39.9 | 40.6 | 42.3 | 5.26 | 5.15 | 5.06 | 5.23 |
| Nondurable Goods | 281.46 | 281.60 | 285.11 | 286.94 | 39.2 | 40.0 | 40.1 | 40.7 | 7.18 | 7.04 | 7.11 | 7.05 |
| Food & Kindred Prods. | 280.39 | 285.42 | 279.97 | 278.46 | 42.1 | 42.6 | 41.6 | 42.0 | 6.66 | 6.70 | 6.73 | 6.63 |
| Preserved Fruits & Vegetables | 301.68 | 302.88 | 296.13 | 292.50 | 46.7 | 46.1 | 44.8 | 45.0 | 6.46 | 6.57 | 6.61 | 6.50 |
| Tobacco Manufactures | 251.33 | 242.64 | 261.71 | 271.55 | 37.4 | 36.0 | 36.5 | 38.3 | 6.72 | 6.74 | 7.17 | 7.09 |
| Apparel & Other Textiles | 176.18 | 171.88 | 167.90 | 173.53 | 36.4 | 38.8 | 36.5 | 37.0 | 4.84 | 4.43 | 4.60 | 4.69 |
| Paper & Allied Prods. | 439.56 | 442.88 | 456.96 | 459.45 | 44.0 | 44.2 | 44.8 | 45.4 | 9.99 | 10.02 | 10.20 | 10.12 |
| Printing & Publishing | 296.80 | 297.45 | 294.67 | 304.51 | 37.1 | 37.7 | 37.3 | 38.4 | 8.00 | 7.89 | 7.90 | 7.93 |
| Chemicals & Allied Products | 405.74 | 397.17 | 406.50 | 401.98 | 41.7 | 41.2 | 42.7 | 42.5 | 9.73 | 9.64 | 9.52 | 9.45 |
| Rubber & Misc. Plastic Products | 211.80 | 210.90 | 233.35 | 237.42 | 35.3 | 37.0 | 41.3 | 41.8 | 6.00 | 5.70 | 5.65 | 5.68 |
| NONMETALLIC MINERALS, EXCEPT FUELS | 388.80 | 376.48 | 389.15 | 396.48 | 46.9 | 45.8 | 47.4 | 48.0 | 8.29 | 8.22 | 8.21 | 8.26 |
| Phosphate Rock | 410.86 | 419.14 | 421.18 | 433.14 | 42.4 | 43.3 | 43.6 | 44.7 | 9.69 | 9.68 | 9.66 | 9.69 |
| COMMUNICATION | 411.41 | 409.05 | 390.98 | 403.38 | 41.1 | 40.3 | 40.6 | 40.5 | 10.01 | 10.15 | 9.63 | 9.96 |
| ELECTRIC, GAS & SANITARY SERVICES | 459.67 | 451.54 | 444.58 | 445.42 | 43.0 | 42.2 | 42.1 | 42.1 | 10.69 | 10.70 | 10.56 | 10.58 |
| BANKING | 204.37 | 204.97 | 204.97 | 202.46 | 38.2 | 38.6 | 38.6 | 38.2 | 5.35 | 5.31 | 5.31 | 5.30 |

p = preliminary.

These average earnings are computed on a "gross" basis and reflect changes in premium pay for overtime and late shift work as well as changes in basic hourly and incentive rates. Estimates are for all full-time production and related workers who are employed during the pay period including the 12th of the month.

Estimated Employment in Nonagricultural Establishments (Continued)
(Prepared in cooperation with the U.S. Bureau of Labor Statistics)

| FLORIDA | EMPLOYMENT (In Thousands of Employees) | | | |
|---|---|---|---|---|
| | p Sept. 1983 | Aug. 1983 | July 1983 | June 1983 |
| Wholesale & Retail Trade | 1,032.5 | 1,032.1 | 1,026.5 | 1,019.8 |
| Wholesale Trade | 222.6 | 219.9 | 219.1 | 218.7 |
| Wholesale Trade Durable Goods | 137.4 | 136.0 | 134.8 | 133.6 |
| Wholesale Trade Nondurable Goods | 85.2 | 83.9 | 84.3 | 85.1 |
| Retail Trade | 809.9 | 812.2 | 807.4 | 801.1 |
| Building Materials & Garden Supplies & Mobile Home Dealers | 38.1 | 38.0 | 38.0 | 37.3 |
| General Merchandise Stores | 105.5 | 106.9 | 106.6 | 104.8 |
| Food Stores | 138.6 | 139.0 | 136.7 | 135.3 |
| Automotive Dealers & Service Stations | 89.6 | 88.9 | 88.7 | 88.6 |
| Apparel & Accessory Stores | 46.4 | 46.4 | 45.8 | 44.8 |
| Furniture & Home Furnishings | 37.5 | 36.4 | 36.2 | 36.1 |
| Eating & Drinking Places | 266.4 | 266.9 | 265.8 | 263.9 |
| Miscellaneous Retail | 87.8 | 89.7 | 89.6 | 90.3 |
| Finance, Insurance & Real Estate | 294.9 | 294.2 | 293.1 | 290.9 |
| Banking | 63.6 | 63.9 | 63.7 | 63.3 |
| Credit Agencies Other than Banks | 49.0 | 48.4 | 48.2 | 47.7 |
| Insurance Carriers | 44.0 | 43.9 | 43.7 | 43.9 |
| Insurance Agents, Brokers, & Service | 25.3 | 25.2 | 25.1 | 24.7 |
| Real Estate | 93.4 | 93.6 | 93.6 | 92.7 |
| Services /2 | 932.9 | 928.1 | 930.5 | 931.8 |
| Hotels & Other Lodging Places | 87.6 | 89.6 | 91.5 | 92.3 |
| Personal Services | 47.1 | 46.8 | 46.6 | 46.4 |
| Business Services | 163.1 | 160.7 | 158.5 | 161.4 |
| Auto Repair, Services, & Garages | 34.4 | 34.4 | 34.4 | 33.9 |
| Miscellaneous Repair Services | 16.7 | 16.4 | 16.5 | 16.2 |
| Motion Pictures | 5.2 | 5.5 | 5.6 | 5.6 |
| Amusement & Recreation Services | 59.3 | 59.0 | 60.3 | 58.4 |
| Health Services | 268.5 | 268.8 | 269.8 | 267.2 |
| Legal Services | 34.9 | 35.5 | 35.3 | 35.2 |
| Educational Services | 42.7 | 37.8 | 37.4 | 43.2 |
| Miscellaneous Services | 51.7 | 51.4 | 50.6 | 50.7 |
| Total Government | 642.2 | 589.6 | 600.3 | 645.4 |
| Total Federal Government | 94.6 | 93.7 | 94.4 | 94.3 |
| Total State Government | 133.6 | 125.3 | 125.4 | 127.3 |
| Total Local Government | 414.0 | 370.6 | 380.5 | 423.8 |

p = preliminary.

1/ All industries are classified according to the Standard Industrial Classification Manual, 1977. Estimates include all full-time and part-time wage and salaried workers who were employed during the pay period including the 12th of the month, with the exception of federal employment for the Department of Defense, which is on an end-of-the-month basis. Proprietors, self-employed persons domestic workers and military personnel of the armed forces are excluded. All data are adjusted to the first quarter 1981 benchmark levels.

2/ Includes a miscellaneous group of agricultural service establishments and establish elsewhere classified.

Estimated Employment in Nonagricultural Establishments
(Prepared in cooperation with the U.S. Bureau of Labor Statistics)

| FLORIDA | Employment (In Thousands of Employees) | | | |
|---|---|---|---|---|
| | Sept. 1983 p | Aug. 1983 | July 1983 | June 1983 |
| TOTAL NONAGRICULTURAL EMPLOYMENT/1 | 3,882.5 | 3,786.8 | 3,810.7 | 3,849.4 |
| Manufacturing | 477.0 | 470.8 | 465.0 | 468.1 |
| Durable Goods | 282.0 | 278.3 | 275.2 | 271.8 |
| Lumber & Wood Products | 25.2 | 25.4 | 24.7 | 24.3 |
| Furniture & Fixtures | 12.7 | 12.5 | 12.2 | 11.3 |
| Stone, Clay & Glass Products | 20.8 | 20.5 | 20.4 | 20.5 |
| Primary Metal Industries | 4.6 | 4.6 | 4.4 | 4.5 |
| Fabricated Metal Products | 35.9 | 35.3 | 34.5 | 34.8 |
| Machinery, except Electrical | 40.4 | 40.1 | 40.1 | 38.9 |
| Electrical & Electronic Equip. | 67.7 | 66.6 | 66.3 | 65.8 |
| Transportation Equipment | 54.7 | 53.5 | 53.0 | 52.0 |
| Instruments & Related Products | 12.0 | 11.9 | 11.7 | 11.8 |
| Misc. Manufacturing Industries | 8.0 | 7.9 | 7.9 | 7.9 |
| Nondurable Goods | 195.0 | 192.5 | 189.8 | 196.3 |
| Food & Kindred Products | 49.3 | 48.3 | 46.7 | 50.5 |
| Preserved Fruits & Vegetables | 12.2 | 11.1 | 11.0 | 13.7 |
| Tobacco Manufacturers | 2.0 | 1.9 | 1.8 | 1.9 |
| Textile Mill Products | 2.1 | 2.1 | 2.0 | 2.1 |
| Apparel & Other Textile Prod. | 32.6 | 31.5 | 31.3 | 33.3 |
| Paper & Allied Products | 15.0 | 15.4 | 15.3 | 15.8 |
| Printing & Publishing | 47.2 | 46.7 | 46.2 | 46.3 |
| Chemicals & Allied Products | 25.9 | 25.6 | 25.6 | 25.6 |
| Petroleum & Coal Products | 1.7 | 1.6 | 1.6 | 1.7 |
| Rubber & Misc. Plastic Products | 16.6 | 16.8 | 16.8 | 16.5 |
| Leather & Leather Products | 2.6 | 2.6 | 2.5 | 2.6 |
| Mining | 9.4 | 9.3 | 9.3 | 9.2 |
| Nonmetallic Minerals (exc. Fuels) | 8.3 | 8.2 | 8.2 | 8.1 |
| Phosphate Rock | 5.2 | 5.1 | 5.1 | 5.0 |
| Construction | 259.9 | 257.9 | 254.2 | 250.3 |
| General Building Contractors | 65.6 | 65.6 | 64.6 | 64.4 |
| Heavy Construction Contractors | 41.1 | 40.8 | 40.5 | 40.4 |
| Special Trade Contractors | 153.2 | 151.5 | 149.1 | 145.5 |
| Transportation & Public Utilities, exc. U.S. Postal Service | 233.7 | 204.8 | 231.8 | 235.9 |
| Transportation | 128.2 | 126.4 | 126.5 | 128.5 |
| Railroad Transportation | 10.1 | 10.1 | 10.1 | 10.0 |
| Local & Interurban Passenger Transit | 6.8 | 6.8 | 6.9 | 6.8 |
| Trucking & Warehousing | 42.9 | 42.5 | 42.6 | 42.5 |
| Water Transportation | 14.2 | 12.6 | 12.4 | 14.9 |
| Transportation by Air | 41.2 | 41.6 | 41.3 | 41.0 |
| Communication, exc. U.S. Postal Service | 73.7 | 46.5 | 73.6 | 73.7 |
| Electric, Gas, & Sanitary Serv. | 31.8 | 31.9 | 31.9 | 31.9 |

(Continued)

## Seasonally Adjusted Nonagricultural Employment Florida (In Thousands)

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| Industry | Sept. 1983 p | Aug. 1983 | July 1983 | June 1983 |
|---|---|---|---|---|
| TOTAL | 3,934.5 | 3,865.5 | 3,878.3 | 3,842.6 |
| Mining | 9.3 | 9.3 | 9.4 | 9.4 |
| Construction | 257.6 | 254.8 | 250.9 | 246.3 |
| Manufacturing | 480.0 | 477.7 | 473.7 | 468.2 |
| Durable Goods | 280.9 | 279.0 | 276.7 | 271.5 |
| Nondurable Goods | 199.1 | 198.7 | 197.0 | 196.7 |
| Transportation, Communication, and Public Utilities | 235.4 | 206.1 | 233.4 | 233.9 |
| Trade | 1,053.0 | 1,051.4 | 1,044.5 | 1,028.8 |
| Wholesale | 224.4 | 221.6 | 220.5 | 218.9 |
| Retail | 828.6 | 829.8 | 824.0 | 809.9 |
| Eating and Drinking Places | 276.1 | 274.4 | 271.9 | 263.9 |
| Finance, Insurance, and Real Estate | 295.8 | 294.0 | 292.2 | 289.8 |
| Services | 949.0 | 941.7 | 940.6 | 932.5 |
| Hotels and Other Lodging Places | 94.4 | 92.9 | 93.1 | 92.7 |
| Health Services | 269.0 | 268.6 | 269.3 | 266.7 |
| Government | 654.4 | 630.5 | 633.6 | 633.7 |

p = preliminary.

## Unemployment Compensation Activity Florida

| | Sept. 1983 | Aug. 1983 | July 1983 | June 1983 |
|---|---|---|---|---|
| Initial Claims/1 | 30,780 | 37,549 | 46,312 | 44,653 |
| Weeks Claimed/2 | 331,704 | 371,041 | 344,548 | 343,473 |
| Total U.C. Payments | $25,604,795 | $29,023,462 | $26,298,537 | $26,994,258 |

1/ Regular State UI
2/ Total Intrastate + Internet

LABOR MARKET INFORMATION
BETHESDA, MD 20814
4520 EAST - WEST HIGHWAY, SUITE 800
SRI ACQUISITIONS
CONGRESSIONAL INFORMATION SERVICE
CHERYL WALDMAN ORS-001
FIRST CLASS MAIL
RETURN POSTAGE GUARANTEED
OFFICIAL BUSINESS
Tallahassee 32304
AND EMPLOYMENT SECURITY
FLORIDA DEPARTMENT OF LABOR
State of Florida

3/23/84 S1765-3 A

# FLORIDA

# Employment Statistics

## Department of Labor and Employment Security
## Division of Employment Security

LABOR MARKET INDICATORS
(12-month Averages)

| State of Florida | Year Ending December 1983 | Year Ending December 1982 | Percent Change |
|---|---|---|---|
| Civilian Labor Force | 4,909,600 | 4,726,900 | 3.9 |
| Employment | 4,487,900 | 4,340,800 | 3.4 |
| Unemployment | 421,700 | 386,100 | 9.2 |
| Unemployment Rate | 8.6 | 8.2 | XXX |
| Nonagricultural Wage and Salary Employment | 3,870,000 | 3,762,100 | 2.9 |
| Unemployment Compensation | | | |
| Initial Claims | 37,000 | 44,500 | -16.9 |
| Insured Unemployment | 75,000 | 88,700 | -15.4 |

LABOR MARKET INDICATORS: Florida's annual average civilian labor force expanded by more than 182,000 persons during the calendar year of 1983. The total number of persons unemployed within the state rose by over nine percent and contributed significantly to the increase in the unemployment rate. Unemployment, however, is expected to begin a gradual decline during the coming year. This should parallel the improvement in the national economy.

LABOR FORCE SUMMARY

| State of Florida | Dec. 1983 | Nov. 1983 | Oct. 1983 | Sept. 1983 |
|---|---|---|---|---|
| Civilian Labor Force | 5,117,500 | 5,063,900 | 5,003,200 | 5,113,200 |
| Employment | 4,734,500 | 4,655,900 | 4,570,800 | 4,696,800 |
| Unemployment | 383,000 | 408,000 | 432,400 | 416,400 |
| Unemployment Rate | 7.5 | 8.1 | 8.6 | 8.1 |

Note: Data are taken from the monthly results of the Current Population Survey (CPS) and are primarily for use in allocation of money under various federal programs, including CETA. Data are seasonally adjusted.

**Release Date: February 1984** **Letter No. 412**

NONFARM EMPLOYMENT: During the last quarter of 1983, Florida's nonagricultural employment rose 3.5 percent (137,500). In December, total nonagricultural employment passed the four million mark for the first time, reaching 4,014,700. Part of this increase is seasonal but also reflects a stronger Florida economy.

Government employment during fourth quarter 1983 increased by 3.5 percent as compared with a 3.4 percent increase during the same period in 1982. Trade increased in the fourth quarter by 6.0 percent, compared with 5.3 percent last year. Services increased 2.3 percent and 4.1 percent over the same periods.

Manufacturing, the fourth industry in Florida, reached a new high in December of 494,300 jobs as an increase of 3.5 percent (16,800) was experienced during the fourth quarter and 35,700 over a year ago. The increase over the last quarter of 1983 was divided at almost 6,000 per month since September.

Construction has risen to its highest level of employment since December 1981. Since December 1981, construction employment declined until a rebound was started in March 1983. A steady growth in this industry has been made since March 1983, climbing from a low of 236,400 jobs to 266,900 jobs (12.9 percent increase) in December 1983.

Over the year increases were made in all industries except mining which dropped by 400 jobs and transportation, communication, and public utilities which declined by 4,800 jobs. Greatest numerical increases are found in trade (65,700), manufacturing (35,700), services (25,200) and construction (25,100).

Percentage growth on an annual basis is almost as high as in the pre-recession period when percentage growth hovered around the 5.0 percent mark.

HOURS AND EARNINGS: The average weekly earnings for Florida's manufacturing production workers for December 1983 were $315.45. This represents an increase of $9.76 (3.2 percent) over November 1983 and $13.65 (4.5 percent) over December 1982.

In durable goods, manufacturing, the most significant over-the-month gains were made in furniture and fixtures, $26.29 (11.6 percent), fabricated metal products $24.21 (8.0 percent), lumber and wood products $21.81 (9.0 percent) and primary metal industries $17.27 (5.1 percent). Instrument and related products experienced a loss of $3.94 over-the-month.

In nondurable goods, manufacturing, the average weekly wages increased from $296.29 in November 1983 to $304.61 in December 1983, and average weekly hours from 41.2 in November to 41.9 in December 1983. The most significant over-the-month gains in average weekly wages were made in rubber and miscellaneous plastic products $16.10 (6.9 percent), and food and kindred products $13.34 (4.6 percent). Losses were experienced in apparel and other textiles and printing and publishing $6.89 and $5.29 respectively.

This public document was promulgated at an annual cost of $1,019.48, or $.44 per copy, including postage, to provide current state labor market data and an analysis of changes in the state economy as required under the terms of the cooperative agreement between the Florida Department of Labor and Employment Security and the U.S. Department of Labor, Bureau of Labor Statistics.

Estimated Employment in Nonagricultural Establishments
(Prepared in cooperation with the U.S. Bureau of Labor Statistics)

| FLORIDA | Employment (In Thousands of Employees) | | | |
|---|---|---|---|---|
| | Dec. 1983 p | Nov. 1983 | Oct. 1983 | Sept. 1983 |
| TOTAL NONAGRICULTURAL EMPLOYMENT/1 | 4,014.7 | 3,968.6 | 3,916.5 | 3,877.2 |
| Manufacturing | 494.3 | 488.3 | 482.6 | 477.5 |
| Durable Goods | 290.4 | 287.8 | 288.7 | 282.1 |
| Lumber & Wood Products | 26.4 | 26.0 | 25.7 | 25.5 |
| Furniture & Fixtures | 13.1 | 12.6 | 12.7 | 12.5 |
| Stone, Clay & Glass Products | 21.1 | 21.1 | 21.0 | 20.7 |
| Primary Metal Industries | 4.9 | 4.8 | 4.7 | 4.6 |
| Fabricated Metal Products | 36.7 | 36.6 | 36.4 | 35.8 |
| Machinery, except Electrical | 41.3 | 41.0 | 41.0 | 40.7 |
| Electrical & Electronic Equip. | 70.0 | 69.1 | 68.4 | 67.7 |
| Transportation Equipment | 56.5 | 56.1 | 55.5 | 54.5 |
| Instruments & Related Products | 12.3 | 12.4 | 12.3 | 12.1 |
| Misc. Manufacturing Industries | 8.1 | 8.1 | 8.0 | 8.0 |
| Nondurable Goods | 203.9 | 200.5 | 196.9 | 195.4 |
| Food & Kindred Products | 54.2 | 51.6 | 49.2 | 49.1 |
| Preserved Fruits & Vegetables | 16.7 | 13.9 | 12.3 | 12.2 |
| Tobacco Manufacturers | 1.9 | 2.0 | 2.0 | 1.9 |
| Textile Mill Products | 2.1 | 2.1 | 2.1 | 2.1 |
| Apparel & Other Textile Prod. | 33.4 | 33.5 | 33.0 | 32.5 |
| Paper & Allied Products | 16.1 | 15.9 | 16.0 | 15.6 |
| Printing & Publishing | 48.5 | 48.1 | 47.9 | 47.5 |
| Chemicals & Allied Products | 26.7 | 26.6 | 26.2 | 25.9 |
| Petroleum & Coal Products | 1.7 | 1.7 | 1.7 | 1.6 |
| Rubber & Misc. Plastic Products | 16.7 | 16.5 | 16.2 | 16.6 |
| Leather & Leather Products | 2.6 | 2.5 | 2.6 | 2.6 |
| Mining | 9.3 | 9.3 | 9.4 | 9.4 |
| Nonmetallic Minerals (exc. Fuels) | 8.2 | 8.2 | 8.2 | 8.3 |
| Phosphate Rock | 5.2 | 5.2 | 5.2 | 5.2 |
| Construction | 266.9 | 263.0 | 260.8 | 260.6 |
| General Building Contractors | 70.3 | 68.8 | 67.7 | 66.0 |
| Heavy Construction Contractors | 44.0 | 43.3 | 42.2 | 41.2 |
| Special Trade Contractors | 152.6 | 150.9 | 150.9 | 153.4 |
| Transportation & Public Utilities, exc. U.S. Postal Service | 234.7 | 234.4 | 233.6 | 233.2 |
| Transportation | 131.3 | 130.3 | 129.1 | 127.9 |
| Railroad Transportation | 9.8 | 9.8 | 9.8 | 10.1 |
| Local & Interurban Passenger Transit | 7.0 | 6.9 | 6.9 | 6.7 |
| Trucking & Warehousing | 44.4 | 44.1 | 43.5 | 43.1 |
| Water Transportation | 14.4 | 14.1 | 14.3 | 13.8 |
| Transportation by Air | 42.2 | 41.8 | 41.3 | 41.3 |
| Communication, exc. U.S. Postal Service | 72.5 | 72.4 | 72.7 | 73.4 |
| Electric, Gas, & Sanitary Serv. | 30.9 | 31.7 | 31.8 | 31.8 |

(Continued)

Estimated Employment in Nonagricultural Establishments (Continued)
(Prepared in cooperation with the U.S. Bureau of Labor Statistics)

| FLORIDA | EMPLOYMENT (In Thousands of Employees) | | | |
|---|---|---|---|---|
| | Dec. 1983 p | Nov. 1983 | Oct. 1983 | Sept. 1983 |
| Wholesale & Retail Trade | 1,100.0 | 1,077.8 | 1,052.6 | 1,038.0 |
| Wholesale Trade | 231.3 | 229.5 | 224.5 | 222.1 |
| Wholesale Trade Durable Goods | 141.0 | 140.7 | 138.7 | 137.1 |
| Wholesale Trade Nondurable Goods | 90.3 | 88.8 | 85.8 | 85.0 |
| Retail Trade | 868.7 | 848.3 | 828.1 | 815.9 |
| Building Materials & Garden Supplies & Mobile Home Dealers | 38.5 | 38.8 | 38.5 | 38.1 |
| General Merchandise Stores | 120.6 | 112.6 | 106.7 | 105.9 |
| Food Stores | 145.1 | 144.1 | 141.7 | 139.2 |
| Automotive Dealers & Service Stations | 91.8 | 91.5 | 90.6 | 89.5 |
| Apparel & Accessory Stores | 50.7 | 48.1 | 47.0 | 46.2 |
| Furniture & Home Furnishings | 39.5 | 39.0 | 38.6 | 37.5 |
| Eating & Drinking Places | 285.3 | 278.9 | 273.3 | 270.7 |
| Miscellaneous Retail | 97.2 | 95.3 | 91.7 | 88.8 |
| Finance, Insurance & Real Estate | 302.9 | 299.3 | 296.4 | 294.9 |
| Banking | 64.1 | 63.7 | 63.3 | 63.5 |
| Credit Agencies Other than Banks | 50.1 | 49.8 | 49.3 | 49.0 |
| Insurance Carriers | 44.5 | 44.4 | 44.1 | 44.1 |
| Insurance Agents, Brokers, & Service | 25.2 | 25.0 | 24.8 | 25.3 |
| Real Estate | 98.4 | 95.9 | 95.0 | 93.5 |
| Services /2 | 953.5 | 945.7 | 936.9 | 932.5 |
| Hotels & Other Lodging Places | 92.0 | 90.3 | 87.5 | 86.9 |
| Personal Services | 48.7 | 48.9 | 48.3 | 47.5 |
| Business Services | 162.6 | 161.3 | 162.7 | 160.9 |
| Auto Repair, Services, & Garages | 35.6 | 35.5 | 34.8 | 34.7 |
| Miscellaneous Repair Services | 17.7 | 17.5 | 17.2 | 16.9 |
| Motion Pictures | 5.3 | 5.2 | 5.2 | 5.2 |
| Amusement & Recreation Services | 61.0 | 58.7 | 56.9 | 59.0 |
| Health Services | 272.0 | 271.0 | 270.5 | 268.5 |
| Legal Services | 36.9 | 36.2 | 35.8 | 35.1 |
| Educational Services | 47.9 | 47.5 | 47.3 | 43.1 |
| Miscellaneous Services | 53.6 | 53.5 | 52.4 | 51.9 |
| Total Government | 653.1 | 650.8 | 644.2 | 631.1 |
| Total Federal Government | 95.9 | 95.7 | 93.6 | 93.4 |
| Total State Government | 132.1 | 132.1 | 132.2 | 125.3 |
| Total Local Government | 425.1 | 423.0 | 418.4 | 412.4 |

p = preliminary.

1/ All industries are classified according to the Standard Industrial Classification Manual, 1977. Estimates include all full-time and part-time wage and salaried workers who were employed during the pay period including the 12th of the month, with the exception of federal employment for the Department of Defense, which is on an end-of-the-month basis. Proprietors, self-employed persons domestic workers and military personnel of the armed forces are excluded. All data are adjusted to the first quarter 1981 benchmark levels.

2/ Includes a miscellaneous group of agricultural service establishments and establish elsewhere classified.

Average Hours and Earnings in Manufacturing Industries

| FLORIDA | Average Weekly Earnings | | | | Average Weekly Hours | | | | Average Hourly Earnings | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Dec. 1983 p | Nov. 1983 | Oct. 1983 | Sept. 1983 | Dec. 1983 p | Nov. 1983 | Oct. 1983 | Sept. 1983 | Dec. 1983 p | Nov. 1983 | Oct. 1983 | Sept. 1983 |
| MANUFACTURING | $315.48 | $309.70 | $305.04 | $301.54 | 42.4 | 41.2 | 41.0 | 40.8 | $ 7.44 | $ 7.42 | $ 7.44 | $ 7.39 |
| Durable Goods | 324.42 | 312.23 | 312.64 | 309.82 | 42.8 | 41.3 | 41.3 | 41.2 | 7.58 | 7.56 | 7.57 | 7.52 |
| Lumber & Wood Products | 262.91 | 241.10 | 244.59 | 241.74 | 42.2 | 38.7 | 39.9 | 39.5 | 6.23 | 6.23 | 6.13 | 6.12 |
| Furniture & Fixtures | 253.44 | 227.15 | 234.43 | 237.41 | 44.0 | 39.3 | 39.6 | 39.7 | 5.76 | 5.78 | 5.92 | 5.98 |
| Stone, Clay & Glass Products | 352.56 | 350.55 | 341.36 | 333.96 | 45.2 | 45.0 | 44.1 | 44.0 | 7.80 | 7.79 | 7.74 | 7.59 |
| Primary Metal Industries | 358.39 | 341.12 | 345.44 | 330.84 | 44.3 | 42.8 | 42.7 | 41.2 | 8.09 | 7.97 | 8.09 | 8.03 |
| Fabricated Metal Prod. | 328.41 | 304.20 | 300.21 | 301.86 | 44.2 | 41.5 | 40.9 | 42.1 | 7.43 | 7.33 | 7.34 | 7.17 |
| Machinery, except Electrical | 356.31 | 343.57 | 334.96 | 326.09 | 43.4 | 43.0 | 42.4 | 41.7 | 8.21 | 7.99 | 7.90 | 7.82 |
| Electric & Electronic Equipment | 359.13 | 333.41 | 327.10 | 329.13 | 44.1 | 42.8 | 41.3 | 41.4 | 7.69 | 7.79 | 7.92 | 7.95 |
| Transportation Equip. | 360.75 | 349.22 | 374.26 | 364.98 | 39.0 | 38.0 | 41.4 | 39.5 | 9.25 | 9.19 | 9.04 | 9.24 |
| Instruments & Related Products | 297.41 | 301.35 | 303.22 | 316.48 | 40.3 | 41.0 | 40.7 | 43.0 | 7.38 | 7.35 | 7.45 | 7.36 |
| Miscellaneous Manufacturing Industries | 220.57 | 215.28 | 208.74 | 206.56 | 39.6 | 39.5 | 38.3 | 39.8 | 5.57 | 5.45 | 5.45 | 5.19 |
| Nondurable Goods | 304.61 | 298.29 | 294.44 | 290.65 | 41.9 | 41.2 | 40.5 | 40.2 | 7.27 | 7.24 | 7.27 | 7.23 |
| Food & Kindred Prods. | 306.00 | 292.66 | 284.01 | 284.75 | 45.0 | 42.6 | 42.2 | 42.5 | 6.80 | 6.87 | 6.73 | 6.70 |
| Preserved Fruits & Vegetables | 289.10 | 277.83 | 290.59 | 299.19 | 45.6 | 44.1 | 44.5 | 46.1 | 6.34 | 6.30 | 6.53 | 6.49 |
| Tobacco Manufactures | 271.66 | 267.54 | 270.74 | 257.85 | 39.2 | 39.0 | 38.9 | 37.1 | 6.93 | 6.86 | 6.96 | 6.95 |
| Apparel & Other Textiles | 169.81 | 176.70 | 173.12 | 171.08 | 35.9 | 37.2 | 36.6 | 36.4 | 4.73 | 4.75 | 4.73 | 4.70 |
| Paper & Allied Prods. | 456.12 | 446.68 | 445.42 | 472.31 | 43.9 | 42.5 | 42.3 | 45.9 | 10.39 | 10.51 | 10.53 | 10.29 |
| Printing & Publishing | 324.77 | 330.66 | 330.89 | 318.00 | 39.8 | 40.9 | 40.8 | 39.7 | 8.16 | 8.07 | 8.11 | 8.01 |
| Chemicals & Allied Products | 438.51 | 432.28 | 429.43 | 419.13 | 44.7 | 44.2 | 42.9 | 42.9 | 9.81 | 9.78 | 10.01 | 9.77 |
| Rubber & Misc. Plastic Products | 249.55 | 253.45 | 250.68 | 212.05 | 43.1 | 41.1 | 39.5 | 35.4 | 5.79 | 5.68 | 5.84 | 5.99 |
| NONMETALLIC MINERALS, EXCEPT FUELS | 403.96 | 393.94 | 381.45 | 390.46 | 46.7 | 46.4 | 45.3 | 47.1 | 8.65 | 8.49 | 8.42 | 8.29 |
| Phosphate Rock | 425.09 | 428.70 | 408.11 | 413.88 | 43.2 | 43.7 | 41.9 | 42.8 | 9.84 | 9.81 | 9.74 | 9.67 |
| COMMUNICATION | 448.40 | 446.22 | 437.18 | 410.41 | 41.1 | 40.9 | 41.4 | 41.0 | 10.91 | 10.91 | 10.56 | 10.01 |
| ELECTRIC, GAS & SANITARY SERVICES | 459.06 | 459.48 | 449.70 | 447.86 | 42.0 | 42.0 | 41.6 | 41.7 | 10.93 | 10.94 | 10.81 | 10.74 |
| BANKING | 214.79 | 208.13 | 221.13 | 204.91 | 38.7 | 38.4 | 40.5 | 38.3 | 5.55 | 5.42 | 5.46 | 5.35 |

p = preliminary.

These average earnings are computed on a "gross" basis and reflect changes in premium pay for overtime and late shift work as well as changes in basic hourly and incentive rates. Estimates are for all full-time production and related workers who are employed during the pay period including the 12th of the month.

Seasonally Adjusted
Nonagricultural Employment
Florida
(In Thousands)

| Industry | Dec. 1983 p | Nov. 1983 | Oct. 1983 | Sept. 1983 |
|---|---|---|---|---|
| TOTAL | 3,970.3 | 3,964.9 | 3,943.7 | 3,929.3 |
| Mining | 9.3 | 9.3 | 9.3 | 9.3 |
| Construction | 267.8 | 264.0 | 258.5 | 258.3 |
| Manufacturing | 489.7 | 485.6 | 483.6 | 480.5 |
| Durable Goods | 288.9 | 285.7 | 284.1 | 281.0 |
| Nondurable Goods | 200.8 | 199.9 | 199.5 | 199.5 |
| Transportation, Communication, and Public Utilities | 230.9 | 233.4 | 234.4 | 234.8 |
| Trade | 1,070.3 | 1,073.1 | 1,065.6 | 1,058.9 |
| Wholesale | 229.6 | 229.6 | 224.9 | 223.9 |
| Retail | 840.7 | 844.0 | 840.7 | 835.0 |
| Eating and Drinking Places | 285.1 | 284.4 | 283.7 | 280.6 |
| Finance, Insurance, and Real Estate | 301.9 | 299.9 | 300.4 | 295.8 |
| Services | 955.9 | 955.3 | 952.3 | 948.6 |
| Hotels and Other Lodging Places | 93.4 | 94.3 | 94.2 | 93.7 |
| Health Services | 274.0 | 272.0 | 271.3 | 269.0 |
| Government | 644.5 | 644.3 | 639.6 | 643.1 |

p = preliminary.

Unemployment Compensation Activity
Florida

| | Dec. 1983 | Nov. 1983 | Oct. 1983 | Sept. 1983 |
|---|---|---|---|---|
| Initial Claims/1 | 29,111 | 30,861 | 33,356 | 30,780 |
| Weeks Claimed/2 | 237,087 | 237,883 | 272,714 | 331,704 |
| Total U.C. Payments | $18,426,134 | $18,259,828 | $20,457,887 | $25,604,795 |

1/ Regular State UI
2/ Total Intrastate + Internet

LABOR MARKET INFORMATION

RETURN POSTAGE GUARANTEED
FIRST CLASS MAIL

OFFICIAL BUSINESS
Tallahassee 32304

State of Florida
FLORIDA DEPARTMENT OF LABOR
AND EMPLOYMENT SECURITY

CHERYL WALDMAN ORS-001
CONGRESSIONAL INFORMATION SERVICE
SRI ACQUISITIONS
4520 EAST - WEST HIGHWAY SUITE 800
BETHESDA, MD 20814

POSTAGE & FEES PAID
EMPLOYMENT SECURITY MAIL
LAB 449

BEST AVAILABLE COPY

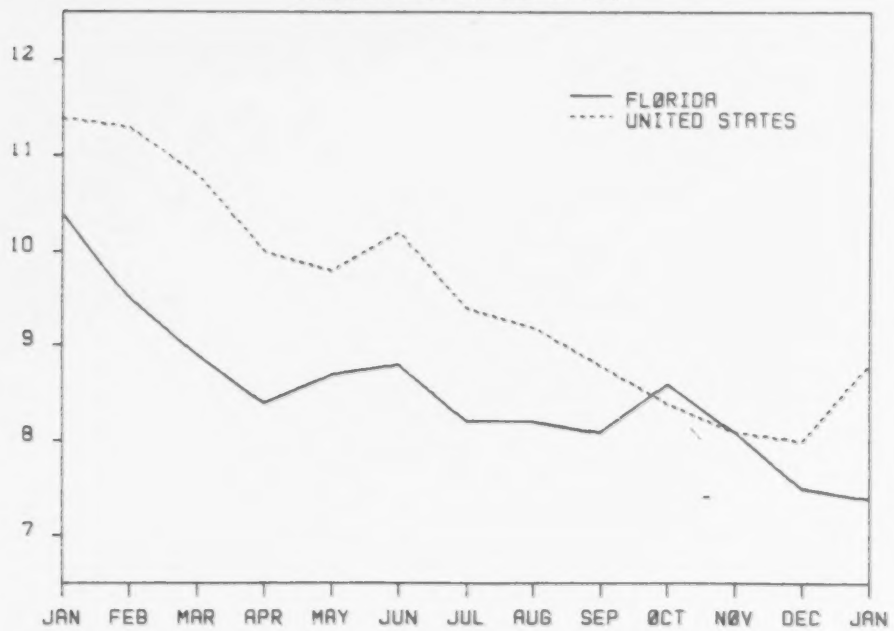
5/17/84 S1765-3 A

# FLORIDA

# Employment Statistics

## Department of Labor and Employment Security
## Division of Employment Security

UNEMPLØYMENT RATES (UNADJUSTED), JANUARY 1983-JANUARY 1984
FLØRIDA AND UNITED STATES




LABOR FORCE SUMMARY

| State of Florida | January 1984 | December 1983 | January 1983 |
|---|---|---|---|
| Civilian Labor Force | 4,984,400 | 5,100,500 | 4,789,200 |
| Employment | 4,617,400 | 4,718,800 | 4,290,000 |
| Unemployment | 367,000 | 381,700 | 499,200 |
| Unemployment Rate | 7.4 | 7.5 | 10.4 |

Note: Data are taken from the monthly results of the Current Population Survey (CPS) and are primarily for use in allocation of money under various federal programs. Data are not seasonally adjusted.

**Release Date: March 1984** **Letter No.: 413**

NONAGRICULTURAL EMPLOYMENT: Florida's nonagricultural employment dropped 0.1 percent (5,500) in January 1984. The total of 4,050,900 represents a 6.9 percent (262,200) increase in jobs over January 1983. Over-the-year increases for 1981, 1982 and 1983 amount to 4.6 percent, 2.6 percent and 0.4 percent, respectively.

Trade employment dropped 0.9 percent (10,500) in January. Most of this decrease was in general merchandise stores and miscellaneous retail stores. Government employment also showed a drop in January. Most of the decrease was in state and local government.

The construction and transportation industries remained stable. Manufacturing climbed 1.1 percent (5,400). Services climbed 3,400 jobs, of which 2,000 were in hotels and other lodging places, a seasonal gain. The finance, insurance and real estate industry passed the 300,000 mark in January, the first time in Florida's history.

Over-the-year increases were recorded in all privately owned industries. Construction showed the greatest rate of increase (19.9 percent), followed by manufacturing; finance, insurance and real estate; and trade, all showing rates of growth over 8.5 percent. Services, transportation and mining also showed good gains over the year. Government was the only industry division to record a decrease (0.3 percent).

If the present trend continues, services should pass the 1,000,000 mark within the next two months. Nonagricultural employment in Florida continues to look good, reflecting a strong recovery from the recession.

HOURS AND EARNINGS: Florida's manufacturing production workers' average weekly earnings for January 1984 were $311.25. This represents a decrease of $5.67 (1.8%) from December 1983, but an increase of $21.41 (7.4%) over January 1983.

In durable goods, the only significant percentage increase was in the instruments and related products industry which increased $5.28 (1.7%). This was offset by decreases in primary metal products (8.9%), electrical and electronic equipment (6.9%) and fabricated metal products (5.9%).

Average weekly earnings in nondurable goods of $302.82 showed a $.19 increase in January 1984 from December 1983 and a $23.62 (8.5%) increase over January 1983. Due to seasonal productivity, more hours were worked in the food and kindred products industry, increasing the average weekly earnings by $9.93 (3.4%) over December 1983. These gains were slightly offset by decreases in miscellaneous rubber products by $7.85 (5.1%), printing and publishing (2.3%) and paper and allied products (1.9%). Over-the-month increases in average weekly earnings also occurred in tobacco manufacturers which were up by $8.65 (3.2%) and chemicals and allied products which increased by $1.97 (0.9%).

This public document was promulgated at an annual cost of $3,018.48, or $.44 per copy, including postage, to provide current state labor market data and an analysis of changes in the state economy as required under the terms of the cooperative agreement between the Florida Department of Labor and Employment Security and the U.S. Department of Labor, Bureau of Labor Statistics.

# LABOR MARKET TRENDS

**A Labor Market Information Publication by the Florida Department of Labor and Employment Security**
**Division of Employment Security**

ESTIMATED EMPLOYMENT IN NONAGRICULTURAL ESTABLISHMENTS
(Prepared in cooperation with the U. S. Bureau of Labor Statistics)

| FLORIDA | Employment | | | Change to Current Month | | | |
|---|---|---|---|---|---|---|---|
| | January P 1984 | December 1983 | January 1983 | Month Ago No. | Month Ago % | Year Ago No. | Year Ago % |
| TOTAL NONAGRICULTURAL EMPLOYMENT/1 | 4,050,900 | 4,056,400 | 3,788,700 | - 5,500 | -0.1 | 262,200 | 6.9 |
| Manufacturing | 493,400 | 488,000 | 449,600 | 5,400 | 1.1 | 43,800 | 9.7 |
| Durable Goods | 284,900 | 281,900 | 254,400 | 3,000 | 1.1 | 30,500 | 12.0 |
| Lumber & Wood Products | 25,800 | 25,800 | 21,300 | 0 | 0.0 | 4,500 | 21.1 |
| Furniture & Fixtures | 11,800 | 11,700 | 10,800 | 100 | 0.9 | 1,000 | 9.3 |
| Stone, Clay & Glass Products | 22,200 | 21,900 | 19,600 | 300 | 1.4 | 2,600 | 13.3 |
| Primary Metal Industries | 5,200 | 5,200 | 4,700 | 0 | 0.0 | 500 | 10.6 |
| Fabricated Metal Products | 33,600 | 33,100 | 30,400 | 500 | 1.5 | 3,200 | 10.5 |
| Machinery, except Electrical | 39,900 | 39,300 | 36,100 | 600 | 1.5 | 3,800 | 10.5 |
| Electrical & Electronic Equip. | 73,100 | 71,800 | 64,400 | 1,300 | 1.8 | 8,700 | 13.5 |
| Transportation Equipment | 52,300 | 52,000 | 47,700 | 300 | 0.6 | 4,600 | 9.6 |
| Instruments & Related Products | 12,500 | 12,600 | 11,600 | - 100 | -0.8 | 900 | 7.8 |
| Misc. Manufacturing Industries | 8,500 | 8,500 | 7,800 | 0 | 0.0 | 700 | 9.0 |
| Nondurable Goods | 208,500 | 206,100 | 195,200 | 2,400 | 1.2 | 13,300 | 6.8 |
| Food & Kindred Products | 53,900 | 52,900 | 52,100 | 1,000 | 1.9 | 1,800 | 3.5 |
| Preserved Fruits & Vegetables | 18,000 | 16,400 | 15,600 | 1,600 | 9.8 | 2,400 | 15.4 |
| Tobacco Manufacturers | 2,200 | 2,100 | 1,900 | 100 | 4.8 | 300 | 15.8 |
| Textile Mill Products | 2,300 | 2,200 | 2,200 | 100 | 4.5 | 100 | 4.5 |
| Apparel & Other Textile Prod. | 34,100 | 33,900 | 31,000 | 200 | 0.6 | 3,100 | 10.0 |
| Paper & Allied Products | 16,000 | 15,700 | 15,300 | 300 | 1.9 | 700 | 4.6 |
| Printing & Publishing | 51,600 | 51,200 | 46,200 | 400 | 0.8 | 5,400 | 11.7 |
| Chemicals & Allied Products | 27,200 | 26,900 | 26,100 | 300 | 1.1 | 1,100 | 4.2 |
| Petroleum & Coal Products | 1,900 | 1,900 | 1,600 | 0 | 0.0 | 300 | 18.8 |
| Rubber & Misc. Plastic Products | 16,200 | 16,100 | 15,700 | 100 | 0.6 | 500 | 3.2 |
| Leather & Leather Products | 3,100 | 3,200 | 3,100 | - 100 | -3.1 | 0 | 0.0 |
| Mining | 10,000 | 9,900 | 9,600 | 100 | 1.0 | 400 | 4.2 |
| Nonmetallic Minerals (exc. Fuels) | 8,500 | 8,500 | 8,300 | 0 | 0.0 | 200 | 2.4 |
| Phosphate Rock | 5,300 | 5,300 | 5,000 | 0 | 0.0 | 300 | 6.0 |
| Construction | 287,800 | 287,800 | 240,100 | 0 | 0.0 | 47,700 | 19.9 |
| General Building Contractors | 77,600 | 76,700 | 63,500 | 900 | 1.2 | 14,100 | 22.2 |
| Heavy Construction Contractors | 47,300 | 47,200 | 42,500 | 100 | 0.2 | 4,800 | 11.3 |
| Special Trade Contractors | 162,900 | 163,900 | 134,100 | -1,000 | -0.6 | 28,800 | 21.5 |
| Transportation & Public Utilities, exc. U.S. Postal Service | 232,700 | 232,600 | 230,500 | 100 | 0.0 | 2,200 | 1.0 |
| Transportation | 128,300 | 127,600 | 124,100 | 700 | 0.5 | 4,200 | 3.4 |
| Railroad Transportation | 9,000 | 9,100 | 9,900 | - 100 | -1.1 | - 900 | - 9.1 |
| Local & Interurban Passenger Transit | 7,500 | 7,500 | 7,200 | 0 | 0.0 | 300 | 4.2 |
| Trucking & Warehousing | 42,200 | 42,000 | 38,700 | 200 | 0.5 | 3,500 | 9.0 |
| Water Transportation | 14,100 | 13,600 | 14,000 | 500 | 3.7 | 100 | 0.7 |
| Transportation by Air | 42,800 | 42,700 | 41,800 | 100 | 0.2 | 1,000 | 2.4 |
| Communication, exc. U.S. Postal Service | 73,900 | 73,900 | 75,400 | 0 | 0.0 | - 1,500 | - 2.0 |
| Electric, Gas, & Sanitary Serv. | 30,500 | 31,100 | 31,000 | - 600 | -1.9 | - 500 | - 1.6 |

| FLORIDA | Employment | | | Change to Current Month | | | |
|---|---|---|---|---|---|---|---|
| | January P 1984 | December 1983 | January 1983 | Month Ago No. | Month Ago % | Year Ago No. | Year Ago % |
| Wholesale & Retail Trade | 1,098,900 | 1,109,400 | 1,011,300 | -10,500 | -0.9 | 87,600 | 8.7 |
| Wholesale Trade | 229,800 | 231,000 | 213,900 | - 1,200 | -0.5 | 15,900 | 7.4 |
| Wholesale Trade Durable Goods | 139,700 | 139,500 | 126,400 | 200 | 0.1 | 13,300 | 10.5 |
| Wholesale Trade Nondurable Goods | 90,100 | 91,500 | 87,500 | - 1,400 | -1.5 | 2,600 | 3.0 |
| Retail Trade | 869,100 | 878,400 | 797,400 | - 9,300 | -1.1 | 71,700 | 9.0 |
| Building Materials & Garden Supplies & Mobile Home Dealers | 36,900 | 36,700 | 32,800 | 200 | 0.5 | 4,100 | 12.5 |
| General Merchandise Stores | 113,500 | 119,900 | 109,400 | - 6,400 | -5.3 | 4,100 | 3.7 |
| Food Stores | 146,500 | 148,200 | 138,000 | - 1,700 | -1.1 | 8,500 | 6.2 |
| Automotive Dealers & Service Stations | 94,500 | 93,600 | 86,500 | 900 | 1.0 | 8,000 | 9.2 |
| Apparel & Accessory Stores | 47,900 | 48,500 | 44,400 | - 600 | -1.2 | 3,500 | 7.9 |
| Furniture & Home Furnishings | 39,500 | 39,300 | 35,900 | 200 | 0.5 | 3,600 | 10.0 |
| Eating & Drinking Places | 296,800 | 294,500 | 259,000 | 2,300 | 0.8 | 37,800 | 14.6 |
| Miscellaneous Retail | 93,500 | 97,700 | 91,400 | - 4,200 | -4.3 | 2,100 | 2.3 |
| Finance, Insurance & Real Estate | 300,300 | 297,600 | 274,700 | 2,700 | 0.9 | 25,600 | 9.3 |
| Banking | 65,100 | 65,000 | 62,600 | 100 | 0.2 | 2,500 | 4.0 |
| Credit Agencies Other than Banks | 50,300 | 49,900 | 43,900 | 400 | 0.8 | 6,400 | 14.6 |
| Insurance Carriers | 46,100 | 46,100 | 44,400 | 0 | 0.0 | 1,700 | 3.8 |
| Insurance Agents, Brokers, & Service | 26,100 | 26,000 | 24,200 | 100 | 0.4 | 1,900 | 7.9 |
| Real Estate | 92,900 | 90,500 | 82,200 | 2,400 | 2.7 | 10,700 | 13.0 |
| Services /2 | 991,300 | 987,900 | 934,600 | 3,400 | 0.3 | 56,700 | 6.1 |
| Hotels & Other Lodging Places | 99,300 | 97,300 | 96,100 | 2,000 | 2.1 | 3,200 | 3.3 |
| Personal Services | 49,000 | 49,600 | 49,400 | - 600 | -1.2 | - 400 | - 0.8 |
| Business Services | 181,000 | 181,300 | 163,300 | - 300 | -0.2 | 17,700 | 10.8 |
| Auto Repair, Services, & Garages | 37,700 | 37,600 | 33,600 | 100 | 0.3 | 4,100 | 12.2 |
| Miscellaneous Repair Services | 18,600 | 18,700 | 16,600 | - 100 | -0.5 | 2,000 | 12.0 |
| Motion Pictures | 7,500 | 7,100 | 6,000 | 400 | 5.6 | 1,500 | 25.0 |
| Amusement & Recreation Services | 69,300 | 69,600 | 67,400 | - 300 | -0.4 | 1,900 | 2.8 |
| Health Services | 268,800 | 267,400 | 257,000 | 1,400 | 0.5 | 11,800 | 4.6 |
| Legal Services | 36,200 | 36,200 | 33,100 | 0 | 0.0 | 3,100 | 9.4 |
| Educational Services | 41,900 | 42,100 | 39,600 | - 200 | -0.5 | 2,300 | 5.8 |
| Miscellaneous Services | 53,300 | 51,700 | 50,200 | 1,600 | 3.1 | 3,100 | 6.2 |
| Total Government | 636,500 | 643,200 | 638,300 | - 6,700 | -1.0 | - 1,800 | - 0.3 |
| Total Federal Government | 94,800 | 95,000 | 93,000 | - 200 | -0.2 | 1,800 | 1.9 |
| Total State Government | 129,500 | 133,000 | 126,600 | - 3,500 | -2.6 | 2,900 | 2.3 |
| Total Local Government | 412,200 | 415,200 | 418,700 | - 3,000 | -0.7 | - 6,500 | - 1.6 |

p = preliminary.

1/ All industries are classified according to the Standard Industrial Classification Manual, 1977. Estimates include all full-time and part-time wage and salaried workers who were employed during the pay period including the 12th of the month, with the exception of federal employment for the Department of Defense, which is on an end-of-the-month basis. Proprietors, self-employed persons domestic workers and military personnel of the armed forces are excluded. All data are adjusted to the first quarter 1981 benchmark levels.

2/ Includes a miscellaneous group of agricultural service establishments and establish elsewhere classified.

Average Hours and Earnings in Manufacturing Industries

| FLORIDA | Average Weekly Earnings | | | Average Weekly Hours | | | Average Hourly Earnings | | |
|---|---|---|---|---|---|---|---|---|---|
| | p Jan. 1984 | Dec. 1983 | Jan. 1983 | p Jan. 1984 | Dec. 1983 | Jan. 1983 | p Jan. 1984 | Dec. 1983 | Jan. 1983 |
| MANUFACTURING | $311.25 | $316.92 | $289.84 | 41.5 | 42.2 | 40.2 | $ 7.50 | $ 7.51 | $ 7.21 |
| Durable Goods | 318.93 | 329.47 | 300.92 | 41.8 | 42.9 | 40.5 | 7.63 | 7.68 | 7.43 |
| Lumber & Wood Products | 255.19 | 261.87 | 238.34 | 40.7 | 41.5 | 39.2 | 6.27 | 6.31 | 6.08 |
| Furniture & Fixtures | 217.71 | 222.22 | 217.88 | 36.9 | 37.6 | 38.7 | 5.90 | 5.91 | 5.63 |
| Stone, Clay & Glass Products | 363.53 | 364.00 | 337.37 | 45.9 | 45.5 | 44.1 | 7.92 | 8.00 | 7.65 |
| Primary Metal Industries | 329.67 | 361.89 | 291.40 | 40.7 | 44.9 | 39.7 | 8.10 | 8.06 | 7.34 |
| Fabricated Metal Prod. | 310.01 | 329.38 | 304.07 | 41.5 | 42.5 | 39.8 | 7.47 | 7.75 | 7.64 |
| Machinery, except Electrical | 334.85 | 346.58 | 315.42 | 41.7 | 43.0 | 42.0 | 8.03 | 8.06 | 7.51 |
| Electric & Electronic Equipment | 341.98 | 367.23 | 307.13 | 43.9 | 46.9 | 40.2 | 7.79 | 7.83 | 7.64 |
| Transportation Equip. | 358.41 | 359.86 | 361.20 | 39.0 | 39.2 | 40.0 | 9.19 | 9.18 | 9.03 |
| Instruments & Related Products | 315.82 | 310.54 | 294.89 | 41.5 | 40.7 | 40.9 | 7.61 | 7.63 | 7.21 |
| Miscellaneous Manufacturing Industries | 241.23 | 240.12 | 213.01 | 42.1 | 42.2 | 39.3 | 5.73 | 5.69 | 5.42 |
| Nondurable Goods | 302.82 | 302.63 | 279.20 | 41.2 | 41.4 | 40.0 | 7.35 | 7.31 | 6.98 |
| Food & Kindred Prods. | 297.88 | 287.95 | 277.49 | 44.0 | 43.3 | 42.3 | 6.77 | 6.65 | 6.56 |
| Preserved Fruits & Vegetables | 333.94 | 285.38 | 279.23 | 48.9 | 44.8 | 45.7 | 6.42 | 6.37 | 6.11 |
| Tobacco Manufactures | 280.70 | 272.05 | 250.98 | 40.1 | 39.2 | 36.8 | 7.00 | 6.94 | 6.82 |
| Apparel & Other Textiles | 170.63 | 173.28 | 164.26 | 35.4 | 36.1 | 34.8 | 4.82 | 4.80 | 4.72 |
| Paper & Allied Prods. | 473.48 | 482.76 | 437.00 | 44.5 | 45.5 | 43.7 | 10.64 | 10.61 | 10.00 |
| Printing & Publishing | 327.93 | 335.67 | 310.40 | 38.9 | 40.2 | 38.8 | 8.43 | 8.35 | 8.00 |
| Chemicals & Allied Products | 436.90 | 434.93 | 390.69 | 43.3 | 43.8 | 42.1 | 10.09 | 9.93 | 9.28 |
| Rubber & Misc. Plastic Products | 242.10 | 249.95 | 216.14 | 43.7 | 42.8 | 40.1 | 5.54 | 5.84 | 5.39 |
| NONMETALLIC MINERALS, EXCEPT FUELS | 384.09 | 382.07 | 367.21 | 46.5 | 46.2 | 46.6 | 8.26 | 8.27 | 7.88 |
| Phosphate Rock | 412.70 | 416.35 | 397.68 | 42.9 | 43.1 | 42.9 | 9.62 | 9.66 | 9.27 |
| COMMUNICATION | 474.29 | 471.91 | 422.14 | 41.1 | 41.0 | 39.9 | 11.54 | 11.51 | 10.58 |
| ELECTRIC, GAS & SANITARY SERVICES | 458.37 | 455.87 | 437.64 | 41.8 | 41.9 | 42.0 | 10.87 | 10.88 | 10.42 |
| BANKING | 225.43 | 211.63 | 215.99 | 40.4 | 38.2 | 40.6 | 5.58 | 5.54 | 5.32 |

p = preliminary.

These average earnings are computed on a "gross" basis and reflect changes in premium pay for overtime and late shift work as well as changes in basic hourly and incentive rates. Estimates are for all full-time production and related workers who are employed during the pay period including the 12th of the month.

Nonagricultural Employment
Florida
(In Thousands)

| Industry | January 1984 p | December 1983 | January 1983 |
|---|---|---|---|
| TOTAL | 4,037.6 | 4,009.2 | 3,785.5 |
| Mining | 10.0 | 9.8 | 9.6 |
| Construction | 296.2 | 288.2 | 247.1 |
| Manufacturing | 492.3 | 487.3 | 458.5 |
| Durable Goods | 287.1 | 282.9 | 257.0 |
| Nondurable Goods | 205.2 | 204.4 | 201.5 |
| Transportation, Communication, and Public Utilities | 235.0 | 230.3 | 230.9 |
| Trade | 1,084.6 | 1,079.5 | 996.4 |
| Wholesale | 220.1 | 230.2 | 204.9 |
| Retail | 864.5 | 849.3 | 791.5 |
| Eating and Drinking Places | 295.8 | 293.2 | 257.8 |
| Finance, Insurance, and Real Estate | 302.1 | 296.6 | 276.3 |
| Services | 985.5 | 983.5 | 930.8 |
| Hotels and Other Lodging Places | 97.6 | 99.3 | 95.7 |
| Health Services | 269.2 | 269.2 | 257.4 |
| Government | 633.9 | 634.0 | 635.9 |

p = preliminary.

Unemployment Compensation Activity
Florida

| | January 1984 | December 1983 | January 1983 |
|---|---|---|---|
| Initial Claims/1 | 36,711 | 29,111 | 54,008 |
| Weeks Claimed/2 | 229,306 | 237,087 | 411,325 |
| Total U.C. Payments | $17,579,106 | $18,426,134 | $30,705,331 |

1/ Regular State UI
2/ Total Intrastate + Internet

State of Florida
FLORIDA DEPARTMENT OF LABOR
AND EMPLOYMENT SECURITY
Tallahassee 32304
OFFICIAL BUSINESS

RETURN POSTAGE GUARANTEED
FIRST CLASS MAIL

LABOR MARKET INFORMATION

CHERYL WALDMAN ORC-001
CONGRESSIONAL INFORMATION SERVICE
SRI ACQUISITIONS
4520 EAST - WEST HIGHWAY SUITE 800
BETHESDA, MD 20814

POSTAGE & FEES PAID
EMPLOYMENT SECURITY MAIL
LAB 449

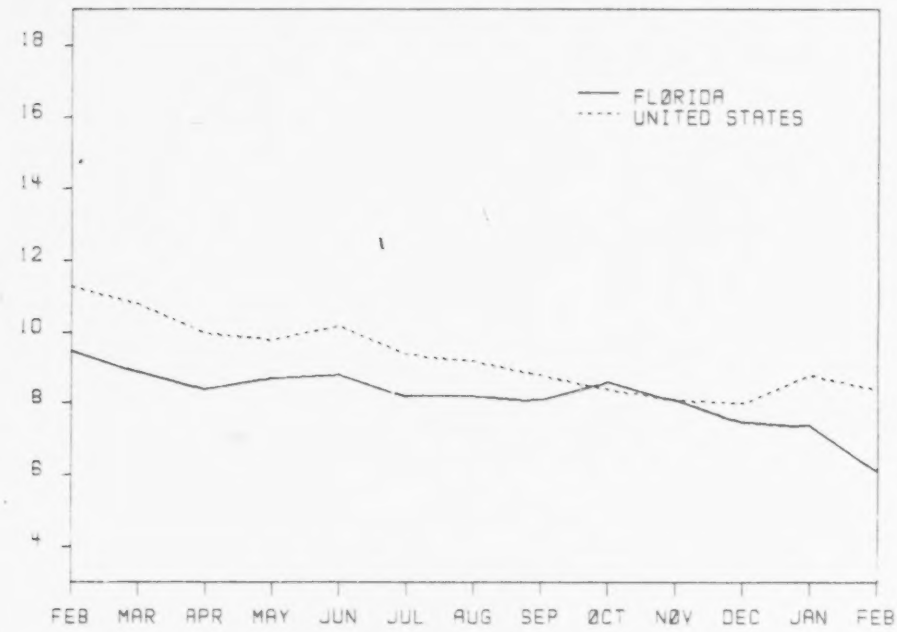
5/24/84 S1765-3 A

# FLORIDA

# Employment Statistics

## Department of Labor and Employment Security
## Division of Employment Security

UNEMPLØYMENT RATES (UNADJUSTED)




FEBRUARY 1983 - FEBRUARY 1984

LABOR FORCE SUMMARY*

| State of Florida | February 1984 p | January 1984 | February 1983 |
|---|---|---|---|
| Civilian Labor Force | 4,991,100 | 4,984,400 | 4,682,300 |
| Employment | 4,684,900 | 4,617,400 | 4,238,000 |
| Unemployment | 306,200 | 367,000 | 444,300 |
| Unemployment Rate | 6.1 | 7.4 | 9.5 |

Note: Data are taken from the monthly results of the Current Population Survey (CPS) and are primarily for use in allocation of money under various federal programs. Data are not seasonally adjusted.

p = preliminary.

**Release Date: April 1984**

**Letter No.: 414**

NONAGRICULTURAL EMPLOYMENT: Total nonagricultural employment in Florida increased by 25,000 (0.6 percent) over the month, bringing the employment level to 4,084,000. Over the year, total nonagricultural employment was up 267,900 (7.0 percent). Compared to the increase from February 1982 to February 1983 of only 0.7 percent, Florida's employment situation looks very favorable.

The services industry increased over the month by 11,100 (1.1 percent), bringing services employment over the one million mark to a record 1,006,100.

Construction employment continued to grow, rising to 290,900, the highest level that construction employment has reached since July 1981 when employment was 292,500. From July 1981 to January 1983, construction employment steadily declined to a low of 240,100 jobs. Since that point, the construction industry has gained 50,800 jobs.

Total government increased over the month and over the year. All components increased over the month with the largest gain occurring in local government, up 4,600 jobs, the only component that registered a decrease from February 1983.

Manufacturing was the only major industry division to show a decline over the month. Within this division, nondurable goods lost 1,200 jobs. The largest decrease occurred in the food and kindred products industry, particularly in preserved fruits and vegetables.

The trade industry rose 1,300 (0.1 percent) in February, following the usual seasonal trend. All other industries showed modest gains.

HOURS AND EARNINGS: In February 1984, production workers in Florida's manufacturing industries earned an average weekly salary of $313.17. This was an increase of $1.59 (0.5 percent) over January 1984 and $23.57 (8.1 percent) over February 1983.

Average weekly earnings for February 1984 in durable goods increased $2.95 (0.9 percent) over January 1984. The most significant gains occurred in the machinery, except electrical, industry (5.0 percent), the transportation equipment industry (3.1 percent), and the fabricated metal products industry (1.9 percent). These gains were slightly offset with decreases in the instruments and related products industry (1.9 percent), miscellaneous manufacturing industries (2.5 percent), lumber and wood products (2.2 percent), and electrical and electronic equipment (1.6 percent).

In nondurable goods manufacturing, the weekly wages increased from $303.23 in January 1984 to $303.48 in February 1984. The rubber and miscellaneous plastic products industry had the highest gain with $29.86 (12.3 percent), followed by the apparel and other textile products industry (5.5 percent). Decreases in tobacco manufacturing (28.9 percent) and food and kindred products (5.6 percent) offset the gains made in nondurable goods manufacturing.

This public document was promulgated at an annual cost of $3,018.48, or $.44 per copy, including postage, to provide current state labor market data and an analysis of changes in the state economy as required under the terms of the cooperative agreement between the Florida Department of Labor and Employment Security and the U.S. Department of Labor, Bureau of Labor Statistics.

# LABOR MARKET TRENDS

**A Labor Market Information Publication by the Florida Department of Labor and Employment Security**

**Division of Employment Security**

ESTIMATED EMPLOYMENT IN NONAGRICULTURAL ESTABLISHMENTS
(Prepared in cooperation with the U. S. Bureau of Labor Statistics)

| FLORIDA | Employment | | | Change to Current Month | | | |
|---|---|---|---|---|---|---|---|
| | February P 1984 | January 1984 | February 1983 | Month Ago No. | Month Ago % | Year Ago No. | Year Ago % |
| TOTAL NONAGRICULTURAL EMPLOYMENT/1 | 4,084,000 | 4,059,000 | 3,816,100 | 25,000 | - 0.6 | 267,900 | 7.0 |
| Manufacturing | 493,300 | 493,500 | 450,700 | - 200 | 0.0 | 42,600 | 9.5 |
| Durable Goods | 285,000 | 284,000 | 255,400 | 1,000 | 0.4 | 29,600 | 11.6 |
| Lumber & Wood Products | 26,300 | 26,000 | 21,500 | 300 | 1.2 | 4,800 | 22.3 |
| Furniture & Fixtures | 11,300 | 11,700 | 10,900 | - 400 | - 3.4 | 400 | 3.7 |
| Stone, Clay & Glass Products | 22,300 | 22,100 | 19,600 | 200 | 0.9 | 2,700 | 13.8 |
| Primary Metal Industries | 5,200 | 5,100 | 4,800 | 100 | 2.0 | 400 | 8.3 |
| Fabricated Metal Products | 33,300 | 33,500 | 30,400 | - 200 | - 0.6 | 2,900 | 9.5 |
| Machinery, except Electrical | 39,700 | 39,400 | 35,800 | 300 | 0.8 | 3,900 | 10.9 |
| Electrical & Electronic Equip. | 74,500 | 72,900 | 64,700 | 1,600 | 2.2 | 9,800 | 15.1 |
| Transportation Equipment | 51,200 | 52,200 | 48,100 | -1,000 | - 1.9 | 3,100 | 6.4 |
| Instruments & Related Products | 12,700 | 12,500 | 11,600 | 200 | 1.6 | 1,100 | 9.5 |
| Misc. Manufacturing Industries | 8,500 | 8,600 | 8,000 | - 100 | - 1.2 | 500 | 6.3 |
| Nondurable Goods | 208,300 | 209,500 | 195,300 | -1,200 | - 0.6 | 13,000 | 6.7 |
| Food & Kindred Products | 53,000 | 55,000 | 51,000 | -2,000 | - 3.6 | 2,000 | 3.9 |
| Preserved Fruits & Vegetables | 16,900 | 19,000 | 14,800 | -2,100 | -11.1 | 2,100 | 14.2 |
| Tobacco Manufacturers | 2,200 | 2,200 | 2,000 | 0 | 0.0 | 200 | 10.0 |
| Textile Mill Products | 2,100 | 2,200 | 2,200 | - 100 | - 4.5 | - 100 | - 4.5 |
| Apparel & Other Textile Prod. | 34,500 | 34,000 | 31,600 | 500 | 1.5 | 2,900 | 9.2 |
| Paper & Allied Products | 16,000 | 16,100 | 15,300 | - 100 | - 0.6 | 700 | 4.6 |
| Printing & Publishing | 51,700 | 51,500 | 46,600 | 200 | 0.4 | 5,100 | 10.9 |
| Chemicals & Allied Products | 27,300 | 27,200 | 26,100 | 100 | 0.4 | 1,200 | 4.6 |
| Petroleum & Coal Products | 1,900 | 1,900 | 1,600 | 0 | 0.0 | 300 | 18.8 |
| Rubber & Misc. Plastic Products | 16,400 | 16,200 | 15,800 | 200 | 1.2 | 600 | 3.8 |
| Leather & Leather Products | 3,200 | 3,200 | 3,100 | 0 | 0.0 | 100 | 3.2 |
| Mining | 10,200 | 10,100 | 9,300 | 100 | 1.0 | 900 | 9.7 |
| Nonmetallic Minerals (exc. Fuels) | 8,700 | 8,700 | 8,000 | 0 | 0.0 | 700 | 8.8 |
| Phosphate Rock | 5,300 | 5,300 | 4,700 | 0 | 0.0 | 600 | 12.8 |
| Construction | 290,900 | 288,000 | 242,500 | 2,900 | 1.0 | 48,400 | 20.0 |
| General Building Contractors | 77,800 | 78,600 | 64,100 | - 800 | - 1.0 | 13,700 | 21.4 |
| Heavy Construction Contractors | 49,300 | 47,300 | 42,800 | 2,000 | 4.2 | 6,500 | 15.2 |
| Special Trade Contractors | 163,800 | 162,100 | 135,600 | 1,700 | 1.0 | 28,200 | 20.8 |
| Transportation & Public Utilities, exc. U.S. Postal Service | 229,400 | 229,100 | 230,200 | 300 | 0.1 | - 800 | - 0.3 |
| Transportation | 128,300 | 128,000 | 124,000 | 300 | 0.2 | 4,300 | 3.5 |
| Railroad Transportation | 9,000 | 9,100 | 9,700 | - 100 | - 1.1 | - 700 | - 7.2 |
| Local & Interurban Passenger Transit | 7,400 | 7,300 | 7,200 | 100 | 1.4 | 200 | 2.8 |
| Trucking & Warehousing | 42,500 | 42,200 | 38,900 | 300 | 0.7 | 3,600 | 9.3 |
| Water Transportation | 12,900 | 13,800 | 13,500 | - 900 | - 6.5 | - 600 | - 4.4 |
| Transportation by Air | 43,300 | 42,700 | 41,900 | 600 | 1.4 | 1,400 | 3.3 |
| Communication, exc. U.S. Postal Service | 69,300 | 69,400 | 75,000 | - 100 | - 0.1 | - 5,700 | - 7.6 |
| Electric, Gas, & Sanitary Serv. | 31,800 | 31,700 | 31,200 | 100 | 0.3 | - 600 | - 1.9 |

| FLORIDA | Employment | | | Change to Current Month | | | |
|---|---|---|---|---|---|---|---|
| | February P 1984 | January 1984 | February 198? | Month Ago No. | Month Ago % | Year Ago No. | Year Ago % |
| Wholesale & Retail Trade | 1,103,700 | 1,102,400 | 1,012,600 | 1,300 | 0.1 | 91,100 | 9.0 |
| Wholesale Trade | 229,500 | 230,000 | 214,000 | - 500 | 0.2 | 15,500 | 7.2 |
| Wholesale Trade Durable Goods | 139,100 | 139,000 | 126,600 | 100 | 0.1 | 12,500 | 9.9 |
| Wholesale Trade Nondurable Goods | 90,400 | 91,000 | 87,400 | - 600 | -0.7 | 3,600 | 3.4 |
| Retail Trade | 874,200 | 872,400 | 798,600 | 1,800 | 0.2 | 75,600 | 9.5 |
| Building Materials & Garden Supplies & Mobile Home Dealers | 36,500 | 36,500 | 33,000 | 0 | 0.0 | 3,500 | 10.6 |
| General Merchandise Stores | 103,700 | 112,400 | 104,300 | - 8,700 | -7.7 | - 600 | - 0.6 |
| Food Stores | 149,600 | 149,600 | 138,800 | 0 | 0.0 | 10,800 | 7.8 |
| Automotive Dealers & Service Stations | 96,100 | 95,000 | 86,700 | 1,100 | 1.2 | 9,400 | 10.8 |
| Apparel & Accessory Stores | 46,600 | 46,800 | 44,700 | - 200 | -0.4 | 1,900 | 4.3 |
| Furniture & Home Furnishings | 39,400 | 39,400 | 35,800 | 0 | 0.0 | 3,600 | 10.1 |
| Eating & Drinking Places | 307,700 | 299,700 | 264.300 | 8,000 | 2.7 | 43,400 | 16.4 |
| Miscellaneous Retail | 94,600 | 93,000 | 91,000 | 1,600 | 1.7 | 3,600 | 4.0 |
| Finance, Insurance & Real Estate | 301,900 | 300,900 | 276,300 | 1,000 | 0.3 | 25,600 | 9.3 |
| Banking | 66,900 | 66,700 | 63,000 | 200 | 0.3 | 3,900 | 6.2 |
| Credit Agencies Other than Banks | 50,600 | 50,200 | 44,500 | 400 | 0.8 | 6,100 | 13.7 |
| Insurance Carriers | 45,700 | 46,300 | 44,500 | - 600 | -1.3 | 1,200 | 2.7 |
| Insurance Agents, Brokers, & Service | 26,400 | 26,100 | 24,200 | 300 | 1.1 | 2,200 | 9.1 |
| Real Estate | 92,500 | 91,800 | 82,600 | 700 | 0.8 | 9,900 | 12.0 |
| Services /2 | 1,006,100 | 995,000 | 947,300 | 11,100 | 1.1 | 58,800 | 6.2 |
| Hotels & Other Lodging Places | 102,900 | 99,900 | 100,600 | 3,000 | 3.0 | 2,300 | 2.3 |
| Personal Services | 50,400 | 50,000 | 50,300 | 400 | 0.8 | 100 | 0.2 |
| Business Services | 180,100 | 182,700 | 165,200 | - 2,600 | -1.4 | 14,900 | 9.0 |
| Auto Repair, Services, & Garages | 39,900 | 37,600 | 34,300 | 2,300 | 6.1 | 5,600 | 16.3 |
| Miscellaneous Repair Services | 18,600 | 18,500 | 16,700 | 100 | 0.5 | 1,900 | 11.4 |
| Motion Pictures | 7,100 | 7,100 | 5,900 | 0 | 0.0 | 1,200 | 20.3 |
| Amusement & Recreation Services | 72,100 | 70,500 | 68,900 | 1,600 | 2.3 | 3,200 | 4.6 |
| Health Services | 270,000 | 268,500 | 258,800 | 1,500 | 0.6 | 11,200 | 4.3 |
| Legal Services | 36,800 | 36,200 | 33,200 | 600 | 1.7 | 3,600 | 10.8 |
| Educational Services | 43,200 | 42,000 | - 40,900 | 1,200 | 2.9 | 2,300 | 5.6 |
| Miscellaneous Services | 54,400 | 53,000 | 49,200 | 1,400 | 2.6 | 5,200 | 10.6 |
| Total Government | 648,500 | 640,000 | 647,200 | 8,500 | 1.3 | 1,300 | 0.2 |
| Total Federal Government | 95,100 | 94,500 | 92,900 | 600 | 0.6 | 2,200 | 2.4 |
| Total State Government | 132,800 | 129,500 | 129,400 | 3,300 | 2.5 | 3,400 | 2.6 |
| Total Local Government | 420,600 | 416,000 | 424,900 | 4,600 | 1.1 | - 4,300 | - 1.0 |

p = preliminary.

1/ All industries are classified according to the Standard Industrial Classification Manual, 1977. Estimates include all full-time and part-time wage and salaried workers who were employed during the pay period including the 12th of the month, with the exception of federal employment for the Department of Defense, which is on an end-of-the-month basis. Proprietors, self-employed persons, domestic workers and military personnel of the armed forces are excluded. All data are adjusted to the first quarter 1983 benchmark levels.

2/ Includes a miscellaneous group of agricultural service establishments and establishments elsewhere classified.

Average Hours and Earnings in Manufacturing Industries

| FLORIDA | Average Weekly Earnings | | | Average Weekly Hours | | | Average Hourly Earnings | | |
|---|---|---|---|---|---|---|---|---|---|
| | Feb. 1984 | Jan. 1984* | Feb. 1983 | Feb. 1984 | Jan. 1984* | Feb. 1983 | Feb. 1984 | Jan. 1984* | Feb. 1983 |
| MANUFACTURING | $313.17 | $311.58 | $289.60 | 41.7 | 41.6 | 40.0 | $ 7.51 | $ 7.49 | $ 7.24 |
| Durable Goods | 321.39 | 318.44 | 299.49 | 42.4 | 41.9 | 40.2 | 7.58 | 7.60 | 7.45 |
| Lumber & Wood Products | 252.00 | 257.70 | 241.59 | 40.0 | 41.1 | 39.8 | 6.30 | 6.27 | 6.07 |
| Furniture & Fixtures | 221.26 | 222.46 | 213.00 | 37.0 | 37.2 | 37.9 | 5.98 | 5.98 | 5.62 |
| Stone, Clay & Glass Products | 357.50 | 353.40 | 328.70 | 45.6 | 43.9 | 42.8 | 7.84 | 8.05 | 7.68 |
| Primary Metal Industries | 322.75 | 322.36 | 268.26 | 40.7 | 40.5 | 36.9 | 7.93 | 7.96 | 7.27 |
| Fabricated Metal Prod. | 315.95 | 310.16 | 302.94 | 41.3 | 41.3 | 39.6 | 7.65 | 7.51 | 7.65 |
| Machinery, except Electrical | 345.44 | 328.97 | 308.86 | 42.7 | 41.8 | 40.8 | 8.09 | 7.87 | 7.57 |
| Electric & Electronic Equipment | 335.55 | 340.87 | 311.30 | 44.8 | 44.5 | 40.8 | 7.49 | 7.66 | 7.63 |
| Transportation Equip. | 377.45 | 366.03 | 361.55 | 41.8 | 39.7 | 39.6 | 9.03 | 9.22 | 9.13 |
| Instruments & Related Products | 304.79 | 310.72 | 297.19 | 41.3 | 41.1 | 40.6 | 7.38 | 7.56 | 7.32 |
| Miscellaneous Manufacturing Industries | 231.01 | 236.97 | 214.86 | 40.6 | 41.5 | 39.5 | 5.69 | 5.71 | 5.44 |
| Nondurable Goods | 303.48 | 303.23 | 278.69 | 40.9 | 41.2 | 39.7 | 7.42 | 7.36 | 7.02 |
| Food & Kindred Prods. | 277.71 | 294.30 | 277.86 | 40.9 | 43.6 | 42.1 | 6.79 | 6.75 | 6.60 |
| Preserved Fruits & Vegetables | 286.21 | 316.36 | 259.11 | 44.1 | 49.2 | 42.2 | 6.49 | 6.43 | 6.14 |
| Tobacco Manufactures | 199.53 | 280.70 | 265.87 | 29.3 | 40.1 | 38.2 | 6.81 | 7.00 | 6.96 |
| Apparel & Other Textiles | 179.83 | 170.40 | 166.34 | 36.7 | 35.5 | 34.8 | 4.90 | 4.80 | 4.78 |
| Paper & Allied Prods. | 489.52 | 489.14 | 431.00 | 45.2 | 45.8 | 43.1 | 10.83 | 10.68 | 10.00 |
| Printing & Publishing | 329.28 | 328.77 | 311.04 | 39.2 | 39.0 | 38.4 | 8.40 | 8.43 | 8.10 |
| Chemicals & Allied Products | 436.25 | 436.32 | 389.25 | 43.8 | 43.2 | 41.9 | 9.96 | 10.10 | 9.29 |
| Rubber & Misc. Plastic Products | 273.46 | 243.60 | 216.01 | 45.2 | 43.5 | 40.3 | 6.05 | 5.60 | 5.36 |
| NONMETALLIC MINERALS, EXCEPT FUELS | 370.06 | 381.77 | 370.06 | 45.8 | 46.5 | 46.2 | 8.08 | 8.21 | 8.01 |
| Phosphate Rock | 405.22 | 409.60 | 411.65 | 42.7 | 42.8 | 43.7 | 9.49 | 9.57 | 9.42 |
| COMMUNICATION | 470.60 | 467.81 | 420.69 | 41.1 | 41.0 | 39.8 | 11.45 | 11.41 | 10.57 |
| ELECTRIC, GAS & SANITARY SERVICES | 442.39 | 445.36 | 408.97 | 41.5 | 41.7 | 39.4 | 10.66 | 10.68 | 10.38 |
| BANKING | 221.94 | 224.47 | 205.14 | 38.8 | 40.3 | 39.0 | 5.72 | 5.57 | 5.26 |

*Revised

Seasonally Adjusted
Nonagricultural Employment
Florida
(In Thousands)

| Industry | February 1984 p | January 1984 | February 1983 |
|---|---|---|---|
| TOTAL | 4,057.7 | 4,054.6 | 3,790.3 |
| Mining | 10.3 | 10.1 | 9.4 |
| Construction | 296.7 | 296.4 | 247.3 |
| Manufacturing | 490.6 | 492.3 | 448.0 |
| Durable Goods | 287.0 | 286.2 | 257.2 |
| Nondurable Goods | 203.6 | 206.1 | 190.8 |
| Transportation, Communication, and Public Utilities | 229.7 | 229.5 | 230.5 |
| Trade | 1,097.4 | 1,096.4 | 1,007.3 |
| Wholesale | 229.4 | 229.7 | 213.9 |
| Retail | 868.0 | 866.7 | 793.4 |
| Eating and Drinking Places | 301.0 | 298.3 | 285.6 |
| Finance, Insurance, and Real Estate | 303.2 | 302.7 | 277.5 |
| Services | 992.3 | 989.8 | 934.1 |
| Hotels and Other Lodging Places | 97.4 | 98.2 | 95.2 |
| Health Services | 270.0 | 268.9 | 258.8 |
| Government | 637.5 | 637.4 | 636.2 |

p = preliminary.

Unemployment Compensation Activity
Florida

| | February 1984 | January 1984 | February 1983 |
|---|---|---|---|
| Initial Claims/1 | 31,018 | 36,711 | 43,143 |
| Weeks Claimed/2 | 217,944 | 229,306 | 375,356 |
| Total U.C. Payments | $16,357,375 | $ 54,475 | $27,586,227 |

1/ Regular State UI
2/ Total Intrastate + Internet

LABOR MARKET INFORMATION

RETURN POSTAGE GUARANTEED
FIRST CLASS MAIL

Tallahassee 32304
OFFICIAL BUSINESS

FLORIDA DEPARTMENT OF LABOR
AND EMPLOYMENT SECURITY

State of Florida

CHERYL WALDMAN ORC-001
CONGRESSIONAL INFORMATION SERVICE
SRI ACQUISITIONS
4520 EAST - WEST HIGHWAY, SUITE 800
BETHESDA, MD 20814

POSTAGE & FEES PAID
EMPLOYMENT SECURITY MAIL
LAB 449

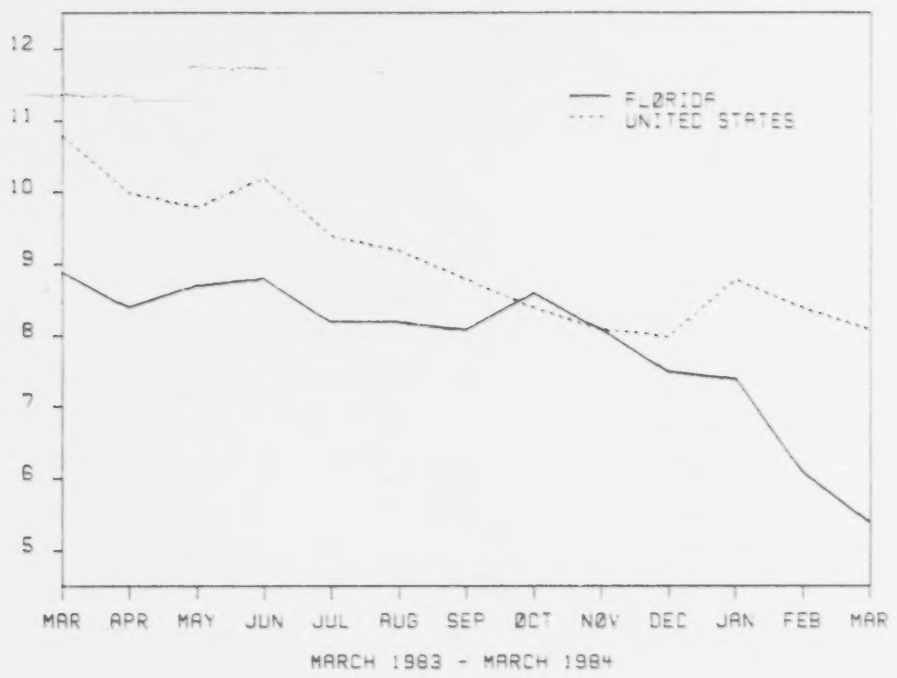
6/26/84 S1765-3 A

# FLORIDA

# Employment Statistics

## Department of Labor and Employment Security
## Division of Employment Security

UNEMPLØYMENT RATES (UNADJUSTED)




MARCH 1983 - MARCH 1984

LABOR FORCE SUMMARY*

| State of Florida | March 1984 p | February 1984 | March 1983 |
|---|---|---|---|
| Civilian Labor Force | 4,979,500 | 4,991,100 | 4,610,600 |
| Employment | 4,712,600 | 4,684,900 | 4,202,100 |
| Unemployment | 266,900 | 306,200 | 408,500 |
| Unemployment Rate | 5.4 | 6.1 | 8.9 |

Note: Data are taken from the monthly results of the Current Population Survey (CPS) and are primarily for use in allocation of money under various federal programs. Data are not seasonally adjusted.

p = preliminary.

**Release Date: May 1984** **Letter No.: 415**

NONAGRICULTURAL EMPLOYMENT: Florida's nonagricultural employment level rose 24,000 (0.6 percent) in March 1984. Compared to previous February-March increases, this is the smallest since 1980. The over-the-year increase of 253,300 (6.6 percent) compares favorably with the pre-recession increases which were between 4.0 and 5.1 percent. The only industry not showing an increase over the year was transportation which dropped 1.7 percent.

Construction employment continues to show healthy increases, climbing 2,500 (0.9 percent) in March. Services remained over the one million mark for the second consecutive month. The over-the-month increase of 8,000 (0.8 percent) brought services employment to 1,013,100. Trade increased by 5,400 to 1,111,400 and government increased to 653,000 from 647,400.

Smaller gains were made by other industries. Manufacturing increased 600. Durable goods employment went up 1,900, nondurable goods employment dropped 1,300. Finance, insurance and real-estate was up 1,000 while transportation climbed 900.

Over-the-year gains were shown at every major industry level except transportation. The largest rate of increase was in construction, up by more than 20 percent over March 1983. Finance, insurance and real estate was up 8.3 percent over March 1983. Other industries showing more than 8.0 percent increases over-the-year were manufacturing (9.2 percent); trade (8.4 percent) and mining (8.6 percent).

Construction employment, at 296,400, was at its highest peak since June, 1974 when it stood at 296,500. The March employment level in construction was just 8,900 under its record level of 305,300 in November 1973.

JUNE IS NATIONAL "HIRE-A-VET" MONTH: During the month of June, the U.S. Department of Labor will conduct a campaign to increase the hiring of jobless American veterans, particularly Vietnam-era and Korean War Veterans. A key ingredient in this effort is the new Emergency Veterans' Job Training Act. This Act authorizes the reimbursement of up to $10,000 to employers who hire eligible veterans. For more information, please contact the nearest State Job Service Office.

This public document was promulgated at an annual cost of $3,018.48, or $.44 per copy, including postage, to provide current state labor market data and an analysis of changes in the state economy as required under the terms of the cooperative agreement between the Florida Department of Labor and Employment Security and the U.S. Department of Labor, Bureau of Labor Statistics.

# LABOR MARKET TRENDS

**A Labor Market Information Publication by the Florida Department of Labor and Employment Security**
**Division of Employment Security**

ESTIMATED EMPLOYMENT IN NONAGRICULTURAL ESTABLISHMENTS
(Prepared in cooperation with the U. S. Bureau of Labor Statistics)

| FLORIDA | Employment | | | Change to Current Month | | | |
|---|---|---|---|---|---|---|---|
| | March P 1984 | February 1984 | March 1983 | Month Ago No. | Month Ago % | Year Ago No. | Year Ago % |
| TOTAL NONAGRICULTURAL EMPLOYMENT/1 | 4,109,500 | 4,085,500 | 3,856,200 | 24,000 | 0.6 | 253,300 | 6.6 |
| Manufacturing | 493,700 | 493,100 | 452,100 | 600 | 0.1 | 41,600 | 9.2 |
| Durable Goods | 285,900 | 284,000 | 257,200 | 1,900 | 0.7 | 28,700 | 11.2 |
| Lumber & Wood Products | 25,900 | 26,100 | 21,900 | - 200 | - 0.8 | 4,000 | 18.3 |
| Furniture & Fixtures | 11,400 | 11,200 | 11,100 | 200 | 1.8 | 300 | 2.7 |
| Stone, Clay & Glass Products | 22,300 | 22,200 | 19,600 | 100 | 0.5 | 2,700 | 13.8 |
| Primary Metal Industries | 5,200 | 5,200 | 4,800 | 0 | 0.0 | 400 | 8.3 |
| Fabricated Metal Products | 33,200 | 33,300 | 30,800 | - 100 | - 0.3 | 2,400 | 7.8 |
| Machinery, except Electrical | 40,200 | 39,700 | 36,100 | 500 | 1.3 | 4,100 | 11.4 |
| Electrical & Electronic Equip. | 75,000 | 73,900 | 64,900 | 1,100 | 1.5 | 10,100 | 15.6 |
| Transportation Equipment | 51,700 | 51,300 | 48,400 | 400 | 0.8 | 3,300 | 6.8 |
| Instruments & Related Products | 12,700 | 12,600 | 11,600 | 100 | 0.8 | 1,100 | 9.5 |
| Misc. Manufacturing Industries | 8,300 | 8,500 | 8,000 | - 200 | - 2.4 | 300 | 3.8 |
| Nondurable Goods | 207,800 | 209,100 | 194,900 | -1,300 | - 0.6 | 12,900 | 6.6 |
| Food & Kindred Products | 50,200 | 53,000 | 49,500 | -2,800 | - 5.3 | 700 | 1.4 |
| Preserved Fruits & Vegetables | 14,600 | 17,000 | 13,200 | -2,400 | -14.1 | 1,400 | 10.6 |
| Tobacco Manufacturers | 2,100 | 2,200 | 2,000 | - 100 | - 4.5 | 100 | 5.0 |
| Textile Mill Products | 2,300 | 2,200 | 2,200 | - 100 | - 4.5 | 100 | 4.5 |
| Apparel & Other Textile Prod. | 35,500 | 35,000 | 32,200 | 500 | 1.4 | 3,300 | 10.2 |
| Paper & Allied Products | 15,800 | 15,800 | 15,200 | 0 | 0.0 | 600 | 3.9 |
| Printing & Publishing | 52,000 | 51,900 | 47,200 | 100 | 0.2 | 4,800 | 10.2 |
| Chemicals & Allied Products | 27,800 | 27,400 | 26,000 | 400 | 1.5 | 1,800 | 6.9 |
| Petroleum & Coal Products | 1,900 | 1,900 | 1,600 | 0 | 0.0 | 300 | 18.8 |
| Rubber & Misc. Plastic Products | 16,800 | 16,400 | 15,900 | 400 | 2.4 | 900 | 5.7 |
| Leather & Leather Products | 3,400 | 3,300 | 3,100 | 100 | 3.0 | 300 | 9.7 |
| Mining | 10,100 | 10,100 | 9,300 | 0 | 0.0 | 800 | 8.6 |
| Nonmetallic Minerals (exc. Fuels) | 8,600 | 8,600 | 7,900 | 0 | 0.0 | 700 | 8.9 |
| Phosphate Rock | 5,300 | 5,300 | 4,700 | 0 | 0.0 | 600 | 12.8 |
| Construction | 296,400 | 293,900 | 246,800 | 2,500 | 0.9 | 49,600 | 20.1 |
| General Building Contractors | 80,000 | 79,100 | 65,500 | 900 | 1.1 | 14,500 | 22.1 |
| Heavy Construction Contractors | 50,500 | 49,200 | 42,700 | 1,300 | 2.6 | 7,800 | 18.3 |
| Special Trade Contractors | 165,900 | 165,600 | 138,600 | 300 | 0.2 | 27,300 | 19.7 |
| Transportation & Public Utilities, exc. U.S. Postal Service | 229,300 | 228,400 | 231,900 | 900 | 0.4 | - 2,600 | - 1.1 |
| Transportation | 128,300 | 127,900 | 125,600 | 400 | 0.3 | 2,700 | 2.1 |
| Railroad Transportation | 9,100 | 9,100 | 9,800 | 0 | 0.0 | - 700 | - 7.1 |
| Local & Interurban Passenger Transit | 7,400 | 7,400 | 7,300 | 0 | 0.0 | 100 | 1.4 |
| Trucking & Warehousing | 42,600 | 42,300 | 39,200 | 300 | 0.7 | 3,400 | 8.7 |
| Water Transportation | 13,200 | 13,000 | 14,300 | 200 | 1.5 | - 1,100 | - 7.7 |
| Transportation by Air | 43,000 | 43,000 | 42,200 | 0 | 0.0 | 800 | 1.9 |
| Communication, exc. U.S. Postal Service | 68,900 | 68,700 | 74,900 | 200 | 0.3 | - 6,000 | - 8.0 |
| Electric, Gas, & Sanitary Serv. | 32,100 | 31,800 | 31,400 | 300 | 0.9 | 700 | 2.2 |

| FLORIDA | Employment | | | Change to Current Month | | | |
|---|---|---|---|---|---|---|---|
| | March P 1984 | February 1984 | March 1983 | Month Ago No. | Month Ago % | Year Ago No. | Year Ago % |
| Wholesale & Retail Trade | 1,111,400 | 1,106,000 | 1,025,100 | 5,400 | 0.5 | 86,300 | 8.4 |
| Wholesale Trade | 230,000 | 229,700 | 215,200 | 300 | 0.1 | 14,800 | 6.9 |
| Wholesale Trade Durable Goods | 140,000 | 139,200 | 127,300 | 800 | 0.6 | 12,700 | 10.0 |
| Wholesale Trade Nondurable Goods | 90,000 | 90,500 | 87,900 | - 500 | -0.6 | 2,100 | 2.4 |
| Retail Trade | 881,400 | 876,300 | 809,900 | 5,100 | 0.6 | 71,500 | 8.8 |
| Building Materials & Garden Supplies & Mobile Home Dealers | 36,500 | 36,400 | 33,700 | 100 | 0.3 | 2,800 | 8.3 |
| General Merchandise Stores | 105,100 | 106,300 | 104,000 | - 1,200 | -1.1 | 1,100 | 1.1 |
| Food Stores | 151,300 | 150,500 | 139,700 | 800 | 0.5 | 11,600 | 8.3 |
| Automotive Dealers & Service Stations | 96,100 | 95,600 | 87,500 | 500 | 0.5 | 8,600 | 9.8 |
| Apparel & Accessory Stores | 47,400 | 46,700 | 45,500 | 700 | 1.5 | 1,900 | 4.2 |
| Furniture & Home Furnishings | 39,200 | 39,400 | 36,000 | - 200 | -0.5 | 3,200 | 8.9 |
| Eating & Drinking Places | 312,100 | 307,600 | 271,800 | 4,500 | 1.5 | 40,300 | 14.8 |
| Miscellaneous Retail | 93,700 | 93,800 | 91,700 | - 100 | -0.1 | 2,000 | 2.2 |
| Finance, Insurance & Real Estate | 302,500 | 301,500 | 279,400 | 1,000 | 0.3 | 23,100 | 8.3 |
| Banking | 67,000 | 66,800 | 63,200 | 200 | 0.3 | 3,800 | 6.0 |
| Credit Agencies Other than Banks | 51,000 | 50,700 | 45,200 | 300 | 0.6 | 5,800 | 12.8 |
| Insurance Carriers | 46,200 | 45,700 | 44,800 | - 500 | 1.1 | 1,400 | 3.1 |
| Insurance Agents, Brokers, & Service | - 26,600 | 26,400 | 24,500 | 200 | 0.8 | 2,100 | 8.6 |
| Real Estate | 91,900 | 91,800 | 83,900 | 100 | 0.1 | 8,000 | 9.5 |
| Services /2 | 1,013,100 | 1,005,100 | 963,500 | 8,000 | 0.8 | 49,600 | 5.1 |
| Hotels & Other Lodging Places | 105,600 | 102,400 | 104,200 | 3,200 | 3.1 | 1,400 | 1.3 |
| Personal Services | 51,000 | 50,700 | 50,600 | 300 | 0.6 | 400 | 0.8 |
| Business Services | 185,400 | 181,100 | 169,800 | 4,300 | 2.4 | 15,600 | 9.2 |
| Auto Repair, Services, & Garages | 40,100 | 39,600 | 34,900 | 500 | 1.3 | 5,200 | 14.9 |
| Miscellaneous Repair Services | 19,000 | 18,600 | 16,600 | 400 | 2.2 | 2,400 | 14.5 |
| Motion Pictures | 7,000 | 7,100 | 5,800 | - 100 | -1.4 | 1,200 | 20.7 |
| Amusement & Recreation Services | 70,000 | 70,500 | 71,300 | - 500 | -0.7 | - 1,300 | - 1.8 |
| Health Services | 269,900 | 270,300 | 260,900 | - 400 | -0.1 | 9,000 | 3.4 |
| Legal Services | 37,000 | 36,800 | 33,600 | 200 | 0.5 | 3,400 | 10.1 |
| Educational Services | 43,200 | 43,100 | 41,500 | 100 | 0.2 | 1,700 | 4.1 |
| Miscellaneous Services | 54,500 | 54,100 | 49,600 | 400 | 0.7 | 4,900 | 9.9 |
| Total Government | 653,000 | 647,400 | 648,100 | 5,600 | 0.9 | 4,900 | 0.8 |
| Total Federal Government | 95,800 | 94,700 | 93,300 | 1,100 | 1.2 | 2,500 | 2.7 |
| Total State Government | 135,400 | 132,800 | 128,900 | 2,600 | 2.0 | 6,500 | 5.0 |
| Total Local Government | 421,800 | 419,900 | 425,900 | 1,900 | 0.5 | - 4,100 | - 1.0 |

p = preliminary.

1/ All industries are classified according to the Standard Industrial Classification Manual, 1977. Estimates include all full-time and part-time wage and salaried workers who were employed during the pay period including the 12th of the month, with the exception of federal employment for the Department of Defense, which is on an end-of-the-month basis. Proprietors, self-employed persons, domestic workers and military personnel of the armed forces are excluded. All data are adjusted to the first quarter 1983 benchmark levels.

2/ Includes a miscellaneous group of agricultural service establishments and establishments elsewhere classified.

Average Hours and Earnings in Manufacturing Industries

| FLORIDA | Average Weekly Earnings | | | Average Weekly Hours | | | Average Hourly Earnings | | |
|---|---|---|---|---|---|---|---|---|---|
| | Mar. 1984 | Feb. 1984* | Mar. 1983 | Mar. 1984 | Feb. 1984* | Mar. 1983 | Mar. 1984 | Feb. 1984* | Mar. 1983 |
| MANUFACTURING | $310.58 | $314.50 | $290.73 | 41.3 | 41.6 | 40.1 | $ 7.52 | $ 7.56 | $ 7.25 |
| Durable Goods | 319.12 | 321.64 | 302.94 | 42.1 | 42.1 | 40.5 | 7.58 | 7.64 | 7.48 |
| Lumber & Wood Products | 247.20 | 253.49 | 233.31 | 40.0 | 40.3 | 38.5 | 6.18 | 6.29 | 6.06 |
| Furniture & Fixtures | 229.63 | 224.47 | 211.12 | 38.4 | 37.6 | 37.7 | 5.98 | 5.97 | 5.60 |
| Stone, Clay & Glass Products | 370.06 | 360.57 | 334.80 | 45.8 | 45.7 | 43.2 | 8.08 | 7.89 | 7.75 |
| Primary Metal Industries | 369.73 | 323.14 | 299.15 | 44.6 | 40.8 | 40.7 | 8.29 | 7.92 | 7.35 |
| Fabricated Metal Prod. | 315.78 | 317.34 | 307.17 | 42.5 | 42.2 | 40.1 | 7.43 | 7.52 | 7.66 |
| Machinery, except Electrical | 336.33 | 346.10 | 307.85 | 42.2 | 41.8 | 40.4 | 7.97 | 8.28 | 7.62 |
| Electric & Electronic Equipment | 329.72 | 333.75 | 312.17 | 43.1 | 43.4 | 40.7 | 7.65 | 7.69 | 7.67 |
| Transportation Equip. | 363.19 | 381.36 | 377.98 | 40.9 | 42.0 | 41.4 | 8.88 | 9.08 | 9.13 |
| Instruments & Related Products | 307.50 | 303.22 | 296.27 | 41.0 | 40.7 | 40.2 | 7.50 | 7.45 | 7.37 |
| Miscellaneous Manufacturing Industries | 234.24 | 225.72 | 218.30 | 39.5 | 39.6 | 40.5 | 5.93 | 5.70 | 5.39 |
| Nondurable Goods | 299.83 | 306.61 | 277.20 | 40.3 | 41.1 | 39.6 | 7.44 | 7.46 | 7.00 |
| Food & Kindred Prods. | 272.49 | 281.79 | 274.39 | 41.1 | 41.5 | 41.7 | 6.63 | 6.79 | 6.58 |
| Preserved Fruits & Vegetables | 272.95 | 289.09 | 250.45 | 41.8 | 45.1 | 40.2 | 6.53 | 6.41 | 6.23 |
| Tobacco Manufactures | 263.87 | 271.94 | 261.25 | 36.7 | 37.1 | 36.9 | 7.19 | 7.33 | 7.08 |
| Apparel & Other Textiles | 170.00 | 184.18 | 157.44 | 34.0 | 36.4 | 34.3 | 5.00 | 5.06 | 4.59 |
| Paper & Allied Prods. | 499.07 | 482.18 | 443.85 | 44.6 | 44.4 | 43.6 | 11.19 | 10.86 | 10.18 |
| Printing & Publishing | 337.24 | 338.92 | 309.93 | 40.1 | 40.3 | 38.5 | 8.41 | 8.41 | 8.05 |
| Chemicals & Allied Products | 440.21 | 436.17 | 397.46 | 43.2 | 43.1 | 42.6 | 10.19 | 10.12 | 9.33 |
| Rubber & Misc. Plastic Products | 235.95 | 271.50 | 214.92 | 42.9 | 45.1 | 39.8 | 5.50 | 6.02 | 5.40 |
| NONMETALLIC MINERALS, EXCEPT FUELS | 388.21 | 375.14 | 349.87 | 47.4 | 46.2 | 44.4 | 8.19 | 8.12 | 7.88 |
| Phosphate Rock | 409.04 | 405.22 | 380.37 | 42.3 | 42.7 | 40.9 | 9.67 | 9.49 | 9.30 |
| COMMUNICATION | 460.00 | 467.57 | 421.48 | 40.6 | 40.8 | 39.8 | 11.33 | 11.46 | 10.59 |
| ELECTRIC, GAS & SANITARY SERVICES | 463.01 | 442.98 | 457.31 | 42.4 | 41.4 | 42.9 | 10.92 | 10.70 | 10.66 |
| BANKING | 213.84 | 221.16 | 200.31 | 38.6 | 38.8 | 38.3 | 5.54 | 5.70 | 5.23 |

*Revised

These average earnings are computed on a "gross" basis and reflect changes in premium pay for overtime and late shift work as well as changes in basic hourly and incentive rates. Estimates are for all full-time production and related workers who are employed during the pay period including the 12th of the month.

Seasonally Adjusted
Nonagricultural Employment
Florida
(In Thousands)

| Industry | March 1984 p | February 1984 | March 1983 |
|---|---|---|---|
| TOTAL | 4,052.7 | 4,054.5 | 3,802.4 |
| Mining | 10.1 | 10.1 | 9.3 |
| Construction | 297.8 | 298.5 | 248.2 |
| Manufacturing | 489.7 | 489.9 | 448.5 |
| Durable Goods | 285.9 | 284.0 | 257.2 |
| Nondurable Goods | 203.8 | 204.5 | 191.1 |
| Transportation, Communication, and Public Utilities | 229.3 | 228.4 | 231.9 |
| Trade | 1,095.1 | 1,099.3 | 1,010.1 |
| Wholesale | 230.0 | 229.7 | 215.2 |
| Retail | 866.1 | 870.1 | 795.8 |
| Eating and Drinking Places | 297.7 | 300.9 | 259.3 |
| Finance, Insurance, and Real Estate | 302.5 | 301.5 | 279.4 |
| Services | 988.6 | 990.4 | 940.2 |
| Hotels and Other Lodging Places | 95.9 | 96.5 | 94.6 |
| Health Services | 269.9 | 270.3 | 260.9 |
| Government | 639.6 | 636.4 | 634.8 |

p = preliminary.

Unemployment Compensation Activity
Florida

| | March 1984 | February 1984 | March 1983 |
|---|---|---|---|
| Initial Claims/1 | 29,834 | 31,018 | 40,603 |
| Weeks Claimed/2 | 232,704 | 217,944 | 414,911 |
| Total U.C. Payments | $17,485,172 | $16,357,375 | $30,784,098 |

1/ Regular State UI
2/ Total Intrastate + Internet

LABOR MARKET INFORMATION

RETURN POSTAGE GUARANTEED
FIRST CLASS MAIL

OFFICIAL BUSINESS
Tallahassee 32304

FLORIDA DEPARTMENT OF LABOR
AND EMPLOYMENT SECURITY

State of Florida

CHERYL WALDMAN ORS-001
CONGRESSIONAL INFORMATION SERVICE
SRI ACQUISITIONS
4520 EAST - WEST HIGHWAY, SUITE 800
BETHESDA, MD 20814

POSTAGE & FEES PAID
EMPLOYMENT SECURITY MAIL
LAB 449

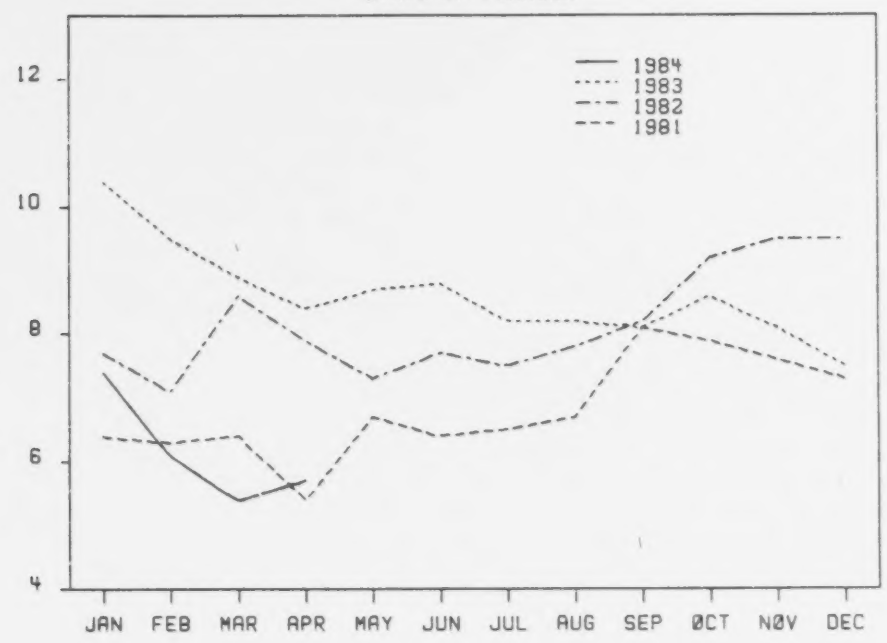
7/30/84 S1765-3 A

# FLORIDA

# Employment Statistics

## Department of Labor and Employment Security
## Division of Employment Security

UNEMPLØYMENT RATES (UNADJUSTED)
STATE ØF FLØRIDA




LABOR FORCE SUMMARY*

| State of Florida | April 1984 | March 1984 | April 1983 |
|---|---|---|---|
| Civilian Labor Force | 4,932,700 | 4,979,500 | 4,725,600 |
| Employment | 4,649,300 | 4,712,600 | 4,330,900 |
| Unemployment | 283,400 | 266,900 | 394,700 |
| Unemployment Rate | 5.7 | 5.4 | 8.4 |

Note: Data are taken from the monthly results of the Current Population Survey (CPS) and are primarily for use in allocation of money under various federal programs. Data are not seasonally adjusted.

**Release Date: June 1984** **Letter No.: 416**

NONAGRICULTURAL EMPLOYMENT: As is usual in April, Florida's nonagricultural employment showed a small increase, rising to 4,130,800. This represents an increase of 0.3 percent above March 1984 and a large increase of 6.6 percent (256,000) over April 1983. Florida's nonagricultural employment is continuing to reach new highs. Increases should continue to be small until October or November when larger seasonal increases occur.

Most industry levels showed modest increases from March to April. Increases ranged from 3,600 in both trade and services to small decreases in mining and government. The largest rate of growth was 1.0 percent (2,300) in transportation, communication and public utilities.

Annual growth from April 1983 shows construction up 18.8 percent. If construction employment continues to grow, we could reach the November 1973 peak of 305,300 jobs in the next few months. The only industry to show an annual decline is transportation, communication and public utilities which dropped 0.6 percent (1,500). The largest net growth was in trade (up 91,100), followed by services (up 53,100), construction (up 47,300) and manufacturing (up 38,500).

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# LABOR MARKET TRENDS

**A Labor Market Information Publication by the Florida Department of Labor and Employment Security**
**Division of Employment Security**

ESTIMATED EMPLOYMENT IN NONAGRICULTURAL ESTABLISHMENTS
(Prepared in cooperation with the U. S. Bureau of Labor Statistics)

| FLORIDA | Employment | | | Change to Current Month | | | |
|---|---|---|---|---|---|---|---|
| | April P 1984 | March 1984 | April 1983 | Month Ago No. | Month Ago % | Year Ago No. | Year Ago % |
| TOTAL NONAGRICULTURAL EMPLOYMENT/1 | 4,130,800 | 4,117,300 | 3,874,800 | 13,500 | 0.3 | 256,000 | 6.6 |
| Manufacturing | 494,500 | 493,100 | 456,000 | 1,400 | 0.3 | 38,500 | 8.4 |
| Durable Goods | 287,900 | 286,500 | 259,300 | 1,400 | 0.5 | 28,600 | 11.0 |
| Lumber & Wood Products | 25,900 | 26,000 | 22,400 | - 100 | - 0.4 | 3,500 | 15.6 |
| Furniture & Fixtures | 11,600 | 11,400 | 11,100 | 200 | 1.8 | 500 | 4.5 |
| Stone, Clay & Glass Products | 22,400 | 22,300 | 20,100 | 100 | 0.4 | 2,300 | 11.4 |
| Primary Metal Industries | 5,300 | 5,200 | 4,700 | 100 | 1.9 | 600 | 12.8 |
| Fabricated Metal Products | 33,800 | 33,200 | 31,200 | 600 | 1.8 | 2,600 | 8.3 |
| Machinery, except Electrical | 40,300 | 40,400 | 36,300 | - 100 | - 0.2 | 4,000 | 11.0 |
| Electrical & Electronic Equip. | 74,900 | 75,000 | 65,500 | - 100 | - 1.0 | 9,400 | 14.4 |
| Transportation Equipment | 52,400 | 52,000 | 48,400 | 400 | 0.8 | 4,000 | 8.3 |
| Instruments & Related Products | 12,700 | 12,600 | 11,700 | 100 | 0.8 | 1,000 | 8.5 |
| Misc. Manufacturing Industries | 8,600 | 8,400 | 7,900 | 200 | 2.4 | 700 | 8.9 |
| Nondurable Goods | 206,600 | 206,600 | 196,700 | 0 | 0.0 | 9,900 | 5.0 |
| Food & Kindred Products | 48,900 | 49,500 | 49,900 | - 600 | - 1.2 | - 1,000 | - 2.0 |
| Preserved Fruits & Vegetables | 13,200 | 14,100 | 13,800 | - 900 | - 6.4 | - 600 | - 4.3 |
| Tobacco Manufacturers | 2,200 | 2,100 | 1,900 | 100 | 4.8 | 300 | 15.8 |
| Textile Mill Products | 2,400 | 2,300 | 2,300 | 100 | 4.3 | 100 | 4.3 |
| Apparel & Other Textile Prod. | 35,200 | 35,000 | 32,700 | 200 | 0.6 | 2,500 | 7.6 |
| Paper & Allied Products | 15,600 | 15,800 | 15,300 | - 200 | - 1.3 | 300 | 2.0 |
| Printing & Publishing | 52,100 | 52,000 | 47,600 | 100 | 0.2 | 4,500 | 9.5 |
| Chemicals & Allied Products | 27,900 | 27,800 | 26,000 | 100 | 0.4 | 1,900 | 7.3 |
| Petroleum & Coal Products | 1,900 | 1,900 | 1,600 | 0 | 0.0 | 300 | 18.8 |
| Rubber & Misc. Plastic Products | 17,100 | 16,800 | 16,300 | 300 | 1.8 | 800 | 4.9 |
| Leather & Leather Products | 3,300 | 3,400 | 3,100 | - 100 | - 2.9 | 200 | 6.5 |
| Mining | 9,900 | 10,100 | 9,900 | - 200 | - 2.0 | 0 | 0.0 |
| Nonmetallic Minerals (exc. Fuels) | 8,500 | 8,600 | 8,500 | - 100 | - 1.2 | 0 | 0.0 |
| Phosphate Rock | 5,300 | 5,300 | 5,200 | 0 | 0.0 | 100 | 1.9 |
| Construction | 298,900 | 296,100 | 251,600 | 2,800 | 0.9 | 47,300 | 18.8 |
| General Building Contractors | 80,000 | 79,800 | 66,100 | 200 | 0.3 | 13,900 | 21.0 |
| Heavy Construction Contractors | 51,300 | 50,500 | 41,700 | 800 | 1.6 | 9,600 | 23.0 |
| Special Trade Contractors | 167,600 | 165,800 | 143,800 | 1,800 | 1.1 | 23,800 | 16.6 |
| Transportation & Public Utilities, exc. U.S. Postal Service | 231,400 | 229,100 | 232,900 | 2,300 | 1.0 | - 1,500 | - 0.6 |
| Transportation | 130,800 | 128,400 | 126,000 | 2,400 | 1.9 | 4,800 | 3.8 |
| Railroad Transportation | 9,100 | 9,100 | 9,500 | 0 | 0.0 | - 400 | - 4.2 |
| Local & Interurban Passenger Transit | 7,200 | 7,400 | 7,400 | - 200 | - 2.7 | - 200 | - 2.7 |
| Trucking & Warehousing | 43,000 | 42,700 | 39,900 | 300 | 0.7 | 3,100 | 7.8 |
| Water Transportation | 14,400 | 12,800 | 14,000 | 1,600 | 12.5 | 400 | 2.9 |
| Transportation by Air | 43,400 | 43,300 | 42,100 | 100 | 0.2 | 1,300 | 3.1 |
| Communication, exc. U.S. Postal Service | 68,500 | 68,600 | 75,300 | - 100 | - 0.1 | - 6,800 | - 9.0 |
| Electric, Gas, & Sanitary Serv. | 32,100 | 32,100 | 31,600 | 0 | 0.0 | 500 | 1.6 |

| FLORIDA | Employment | | | Change to Current Month | | | |
|---|---|---|---|---|---|---|---|
| | | | | Month Ago | | Year Ago | |
| | April p 1984 | March 1984 | April 1983 | No. | % | No. | % |
| Wholesale & Retail Trade | 1,120,900 | 1,117,300 | 1,029,800 | 3,600 | 0.3 | 91,100 | 8.8 |
| Wholesale Trade | 230,200 | 229,900 | 216,300 | 300 | 0.1 | 13,900 | 6.4 |
| Wholesale Trade Durable Goods | 140,600 | 140,100 | 128,400 | 500 | 0.4 | 12,200 | 9.5 |
| Wholesale Trade Nondurable Goods | 89,600 | 89,800 | 87,900 | - 200 | -0.2 | 1,700 | 1.9 |
| Retail Trade | 890,700 | 887,400 | 813,500 | 3,300 | 0.4 | 77,200 | 9.5 |
| Building Materials & Garden Supplies & Mobile Home Dealers | 36,500 | 36,500 | 34,600 | 0 | 0.0 | 1,900 | 5.5 |
| General Merchandise Stores | 108,300 | 107,800 | 103,500 | 500 | 0.5 | 4,800 | 4.6 |
| Food Stores | 153,600 | 151,900 | 139,200 | 1,700 | 1.1 | 14,400 | 10.3 |
| Automotive Dealers & Service Stations | 96,500 | 96,800 | 88,800 | - 300 | -0.3 | 7,700 | 8.7 |
| Apparel & Accessory Stores | 48,200 | 47,500 | 45,600 | 700 | 1.5 | 2,600 | 5.7 |
| Furniture & Home Furnishings | 39,400 | 39,100 | 35,900 | 300 | 0.8 | 3,500 | 9.7 |
| Eating & Drinking Places | 313,300 | 313,800 | 273,600 | - 500 | -0.2 | 39,700 | 14.5 |
| Miscellaneous Retail | 94,900 | 94,000 | 92,300 | 900 | 1.0 | 2,600 | 2.8 |
| Finance, Insurance & Real Estate | 305,500 | 304,000 | 281,400 | 1,500 | 0.5 | 24,100 | 8.6 |
| Banking | 67,300 | 67,000 | 63,400 | 300 | 0.4 | 3,900 | 6.2 |
| Credit Agencies Other than Banks | 51,400 | 51,100 | 45,800 | 300 | 0.6 | 5,600 | 12.2 |
| Insurance Carriers | 47,400 | 47,100 | 44,900 | 300 | 0.6 | 2,500 | 5.6 |
| Insurance Agents, Brokers, & Service | 27,100 | 26,600 | 24,900 | 500 | 1.9 | 2,200 | 8.8 |
| Real Estate | 91,900 | 91,900 | 84,200 | 0 | 0.0 | 7,700 | 9.1 |
| Services /2 | 1,018,400 | 1,014,800 | 965,300 | 3,600 | 0.4 | 53,100 | 5.5 |
| Hotels & Other Lodging Places | 106,100 | 106,200 | 103,200 | - 100 | -0.1 | 2,900 | 2.8 |
| Personal Services | 51,200 | 51,000 | 50,800 | 200 | 0.4 | 400 | 0.8 |
| Business Services | 186,100 | 186,400 | 170,600 | - 300 | -0.2 | 15,500 | 9.1 |
| Auto Repair, Services, & Garages | 40,700 | 40,000 | 35,000 | 700 | 1.8 | 5,700 | 16.3 |
| Miscellaneous Repair Services | 18,900 | 18,900 | 17,000 | 0 | 0.0 | 1,900 | 11.2 |
| Motion Pictures | 7,000 | 7,000 | 6,000 | 0 | 0.0 | 1,000 | 16.7 |
| Amusement & Recreation Services | 69,200 | 69,600 | 70,500 | - 400 | -0.6 | - 1,300 | - 1.8 |
| Health Services | 269,700 | 270,100 | 261,800 | - 400 | -0.1 | 7,900 | 3.0 |
| Legal Services | 37,100 | 37,000 | 33,700 | 100 | 0.3 | 3,400 | 10.1 |
| Educational Services | 44,100 | 43,200 | 41,400 | 900 | 2.1 | 2,700 | 6.5 |
| Miscellaneous Services | 55,600 | 54,500 | 49,600 | 1,100 | 2.0 | 6,000 | 12.1 |
| Total Government | 651,300 | 652,800 | 647,900 | - 1,500 | -0.2 | 3,400 | 0.5 |
| Total Federal Government | 96,100 | 96,500 | 93,200 | - 400 | -0.4 | 2,900 | 3.1 |
| Total State Government | 134,700 | 135,400 | 130,600 | - 700 | -0.5 | 4,100 | 3.1 |
| Total Local Government | 420,500 | 420,900 | 424,100 | - 400 | -0.1 | - 3,600 | - 0.8 |

p = preliminary.

1/ All industries are classified according to the Standard Industrial Classification Manual, 1977. Estimates include all full-time and part-time wage and salaried workers who were employed during the pay period including the 12th of the month, with the exception of federal employment for the Department of Defense, which is on an end-of-the-month basis. Proprietors, self-employed persons, domestic workers and military personnel of the armed forces are excluded. All data are adjusted to the first quarter 1983 benchmark levels.

2/ Includes a miscellaneous group of agricultural service establishments and establishments elsewhere classified.

Average Hours and Earnings in Manufacturing Industries

| FLORIDA | Average Weekly Earnings | | | Average Weekly Hours | | | Average Hourly Earnings | | |
|---|---|---|---|---|---|---|---|---|---|
| | Apr. 1984 | Mar. 1984* | Apr. 1983 | Apr. 1984 | Mar. 1984* | Apr. 1983 | Apr. 1984 | Mar. 1984* | Apr. 1983 |
| MANUFACTURING | $311.47 | $315.33 | $290.40 | 41.2 | 41.6 | 40.0 | $ 7.56 | $ 7.58 | $ 7.26 |
| Durable Goods | 320.61 | 326.06 | 305.93 | 41.8 | 42.4 | 40.9 | 7.67 | 7.69 | 7.48 |
| Lumber & Wood Products | 247.56 | 248.03 | 231.49 | 39.8 | 40.2 | 38.2 | 6.22 | 6.17 | 6.06 |
| Furniture & Fixtures | 230.95 | 227.84 | 197.68 | 38.3 | 38.1 | 35.3 | 6.03 | 5.98 | 5.60 |
| Stone, Clay & Glass Products | 364.31 | 377.93 | 345.54 | 45.2 | 46.6 | 44.3 | 8.06 | 8.11 | 7.80 |
| Primary Metal Industries | 357.23 | 370.79 | 302.65 | 43.3 | 44.3 | 40.3 | 8.25 | 8.37 | 7.51 |
| Fabricated Metal Prod. | 310.48 | 312.80 | 304.37 | 41.9 | 42.1 | 40.8 | 7.41 | 7.43 | 7.46 |
| Machinery, except Electrical | 334.97 | 342.08 | 316.83 | 41.0 | 42.6 | 41.2 | 8.17 | 8.03 | 7.69 |
| Electric & Electronic Equipment | 326.80 | 331.68 | 317.18 | 43.0 | 43.3 | 41.3 | 7.60 | 7.66 | 7.68 |
| Transportation Equip. | 382.34 | 392.18 | 391.35 | 41.2 | 41.9 | 42.4 | 9.28 | 9.36 | 9.23 |
| Instruments & Related Products | 319.84 | 319.55 | 298.41 | 40.9 | 41.5 | 40.6 | 7.82 | 7.70 | 7.35 |
| Miscellaneous Manufacturing Industries | 238.36 | 234.04 | 207.14 | 40.4 | 39.6 | 41.1 | 5.90 | 5.91 | 5.04 |
| Nondurable Goods | 300.51 | 302.81 | 274.09 | 40.5 | 40.7 | 39.1 | 7.42 | 7.44 | 7.01 |
| Food & Kindred Prods. | 271.32 | 273.98 | 264.94 | 40.8 | 41.2 | 39.9 | 6.65 | 6.65 | 6.64 |
| Preserved Fruits & Vegetables | 278.60 | 273.90 | 276.91 | 42.6 | 41.5 | 43.2 | 6.54 | 6.60 | 6.41 |
| Tobacco Manufactures | 270.11 | 263.87 | 264.57 | 36.8 | 36.7 | 36.9 | 7.34 | 7.19 | 7.17 |
| Apparel & Other Textiles | 176.15 | 175.00 | 158.86 | 35.3 | 35.0 | 33.8 | 4.99 | 5.00 | 4.70 |
| Paper & Allied Prods. | 516.50 | 502.41 | 449.51 | 46.7 | 45.1 | 44.2 | 11.06 | 11.14 | 10.17 |
| Printing & Publishing | 335.67 | 336.47 | 311.89 | 40.2 | 40.2 | 38.6 | 8.35 | 8.37 | 8.08 |
| Chemicals & Allied Products | 423.19 | 441.37 | 384.71 | 41.9 | 43.7 | 41.5 | 10.10 | 10.10 | 9.27 |
| Rubber & Misc. Plastic Products | 243.91 | 238.22 | 215.18 | 43.4 | 43.0 | 40.6 | 5.62 | 5.54 | 5.30 |
| NONMETALLIC MINERALS, EXCEPT FUELS | 393.39 | 385.97 | 369.72 | 47.8 | 47.3 | 46.1 | 8.23 | 8.16 | 8.02 |
| Phosphate Rock | 418.18 | 406.39 | 397.88 | 43.2 | 42.2 | 42.6 | 9.68 | 9.63 | 9.34 |
| COMMUNICATION | 468.95 | 463.73 | 422.14 | 41.5 | 40.5 | 39.9 | 11.30 | 11.45 | 10.58 |
| ELECTRIC, GAS & SANITARY SERVICES | 468.42 | 463.06 | 455.39 | 42.2 | 42.6 | 42.8 | 11.10 | 10.87 | 10.64 |
| BANKING | 226.60 | 214.62 | 203.95 | 41.2 | 38.6 | 38.7 | 5.50 | 5.56 | 5.27 |

*Revised

These average earnings are computed on a "gross" basis and reflect changes in premium pay for overtime and late shift work as well as changes in basic hourly and incentive rates. Estimates are for all full-time production and related workers who are employed during the pay period including the 12th of the month.

Seasonally Adjusted
Nonagricultural Employment
Florida
(In Thousands)

| Industry | April 1984 p | March 1984 | April 1983 |
|---|---|---|---|
| TOTAL | 4,088.4 | 4,060.3 | 3,834.5 |
| Mining | 9.9 | 10.1 | 9.9 |
| Construction | 301.4 | 297.5 | 254.1 |
| Manufacturing | 492.4 | 489.1 | 454.0 |
| Durable Goods | 287.9 | 286.5 | 259.3 |
| Nondurable Goods | 204.4 | 202.6 | 194.6 |
| Transportation, Communication, and Public Utilities | 231.4 | 229.1 | 232.9 |
| Trade | 1,109.8 | 1,100.9 | 1,019.6 |
| Wholesale | 230.2 | 229.9 | 216.3 |
| Retail | 880.7 | 872.0 | 804.4 |
| Eating and Drinking Places | 301.4 | 299.3 | 263.2 |
| Finance, Insurance, and Real Estate | 305.5 | 304.0 | 281.4 |
| Services | 998.7 | 990.2 | 946.7 |
| Hotels and Other Lodging Places | 98.8 | 96.5 | 96.1 |
| Health Services | 269.7 | 270.1 | 261.8 |
| Government | 639.3 | 639.4 | 635.9 |

p = preliminary.

Unemployment Compensation Activity
Florida

| | April 1984 | March 1984 | April 1983 |
|---|---|---|---|
| Initial Claims/1 | 33,375 | 29,834 | 37,269 |
| Weeks Claimed/2 | 210,769 | 232,704 | 335,159 |
| Total U.C. Payments | $17,050,866 | $17,485,172 | $26,193,859 |

1/ Regular State UI
2/ Total Intrastate + Internet

LABOR MARKET INFORMATION

RETURN POSTAGE GUARANTEED
FIRST CLASS MAIL

OFFICIAL BUSINESS
Tallahassee 32304

FLORIDA DEPARTMENT OF LABOR
AND EMPLOYMENT SECURITY

State of Florida

POSTAGE & FEES PAID
EMPLOYMENT SECURITY MAIL
LAB 449

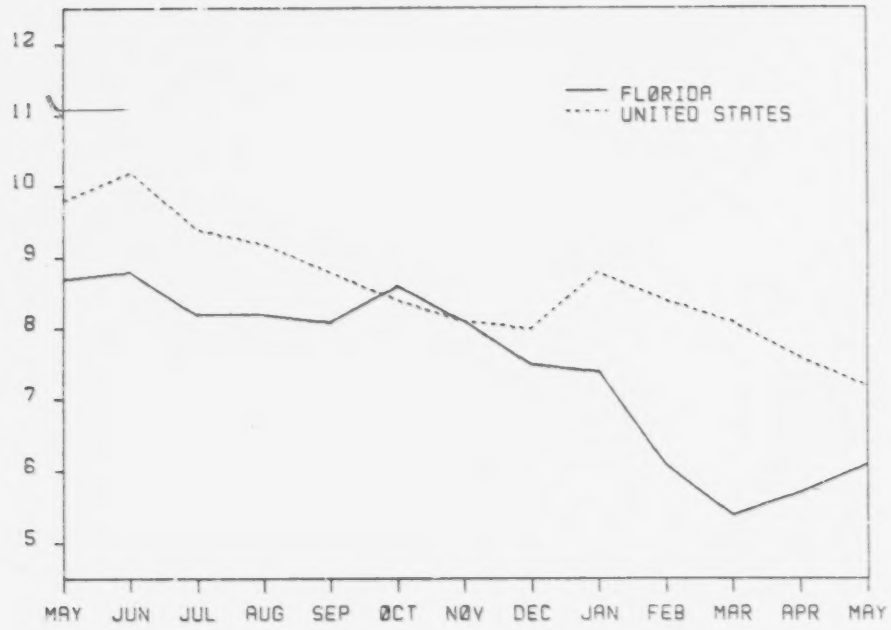
10/1/84 S1765-3 A

# FLORIDA

# Employment Statistics

## Department of Labor and Employment Security
## Division of Employment Security

UNEMPLØYMENT RATES (UNADJUSTED)




LABOR FORCE SUMMARY*

| State of Florida | May 1984 | April 1984 | May 1983 |
|---|---|---|---|
| Civilian Labor Force | 5,032,100 | 4,932,700 | 4,743,200 |
| Employment | 4,727,600 | 4,649,300 | 4,331,200 |
| Unemployment | 304,500 | 283,400 | 412,000 |
| Unemployment Rate | 6.1 | 5.7 | 8.7 |

Note: Data are taken from the monthly results of the Current Population Survey (CPS) and are primarily for use in allocation of money under various federal programs. Data are not seasonally adjusted.

**Release Date: July 1984** **Letter No. 417**

NONAGRICULTURAL EMPLOYMENT: Florida's nonagricultural industries displayed a mixed set of changes between April and May. All goods producing sectors continued to show a strong cyclical pattern of growth. Most of the services producing sectors indicated their usual downturn during the spring/summer period. Over-the-year growth in the nonfarm job services was a strong 247,700 jobs (up 6.4 percent).

In the goods producing sectors, constuction led the pack with a 44,600 job gain over May 1983 and a 3,400 job gain over April 1984. Manufacturing showed both monthly and annual gains of 2,900 and 38,500 respectively. Two components of manufacturing are tied to the construction industry: lumber and wood products. Both of these construction dependent sectors grew on an annual and monthly basis. lumber and wood products added 3,500 jobs over May 1983 and had the greatest annual percent increase of any manufacturing component (15.4 percent). The two high-tech sectors of durables, electrical and electronic equipment and instruments and related products, together contributed a total of 13,900 jobs to the annual growth in manufacturing.

Nondurable goods increased both over the month and over the year. Usual seasonal declines occurred in food and kindred products which lost 300 jobs since April of this year.

The transportation, communication and utilities sector declined on a monthly and annual basis. A monthly loss of 700 jobs in the transportation sector probably reflected the end of the tourist season. Losses or no changes were noted in all transportation subcategories over April 1984. The largest over-the-year decline was noted in communication, electric, gas and sanitary services with a 6,600 job loss (8.8 percent).

The trade sector declined seasonally from April 1984 with retail trade dropping 6,200 jobs. Nonfarm employment in trade has increased by 84,900 over the year, making that sector the biggest annual job gainer. Other seasonal declines were shown in food stores, apparel and accessory stores, and eating and drinking places.

The services industry also declined monthly due to seasonal factors with hotels and other lodging places and amusement and recreation services having seasonal decreases totaling 7,900 jobs.

Seasonal declines also hit the government sector with federal, state and local showing over-the-month decreases. The largest job decreases were in state (1,500) and local (5,500), both due to the end of the school year. The effects of the New Federalism is evident in the 9,000 over-the-year job loss in local government. Inspection of the other industries reveals that local government has declined more on an annual basis than any other sector. Only the communications sector approached this job loss from May 1983 to May 1984.

This public document was promulgated at an annual cost of $3,018.48, or $.44 per copy, including postage, to provide current state labor market data and an analysis of changes in the state economy as required under the terms of the cooperative agreement between the Florida Department of Labor and Employment Security and the U.S. Department of Labor, Bureau of Labor Statistics.

# LABOR MARKET TRENDS

**A Labor Market Information Publication by the Florida Department of Labor and Employment Security**
**Division of Employment Security**

ESTIMATED EMPLOYMENT IN NONAGRICULTURAL ESTABLISHMENTS
(Prepared in cooperation with the U. S. Bureau of Labor Statistics)

| FLORIDA | Employment | | | Change to Current Month | | | |
|---|---|---|---|---|---|---|---|
| | May P 1984 | April 1984 | May 1983 | Month Ago | | Year Ago | |
| | | | | No. | % | No. | % |
| TOTAL NONAGRICULTURAL EMPLOYMENT/1 | 4,123,100 | 4,129,000 | 3,875,400 | -5,900 | - 0.1 | 247,700 | 6.4 |
| Manufacturing | 497,900 | 495,000 | 459,400 | 2,900 | 0.6 | 38,500 | 8.4 |
| Durable Goods | 290,800 | 288,000 | 262,300 | 2,800 | 1.0 | 28,500 | 10.9 |
| Lumber & Wood Products | 26,300 | 26,100 | 22,800 | 200 | 0.8 | 3,500 | 15.4 |
| Furniture & Fixtures | 11,600 | 11,600 | 11,100 | 0 | 0.0 | 500 | 4.5 |
| Stone, Clay & Glass Products | 22,400 | 22,300 | 20,500 | 100 | 0.4 | 1,900 | 9.3 |
| Primary Metal Industries | 5,200 | 5,200 | 4,700 | 0 | 0.0 | 500 | 10.6 |
| Fabricated Metal Products | 33,900 | 33,700 | 31,500 | 200 | 0.6 | 2,400 | 7.6 |
| Machinery, except Electrical | 40,800 | 40,400 | 36,700 | 400 | 1.0 | 4,100 | 11.2 |
| Electrical & Electronic Equip. | 75,600 | 75,100 | 66,100 | 500 | 0.7 | 9,500 | 14.4 |
| Transportation Equipment | 53,500 | 52,300 | 49,100 | 1,200 | 2.3 | 4,400 | 9.0 |
| Instruments & Related Products | 12,900 | 12,700 | 11,800 | 200 | 1.6 | 1,100 | 9.3 |
| Misc. Manufacturing Industries | 8,600 | 8,600 | 8,000 | 0 | 0.0 | 600 | 7.5 |
| Nondurable Goods | 207,100 | 207,000 | 197,100 | 100 | 0.0 | 10,000 | 5.1 |
| Food & Kindred Products | 48,800 | 49,100 | 49,900 | - 300 | - 0.6 | - 1,100 | - 2.2 |
| Preserved Fruits & Vegetables | 12,900 | 13,300 | 14,000 | - 400 | - 3.0 | - 1,100 | - 7.9 |
| Tobacco Manufacturers | 2,100 | 2,100 | 1,900 | 0 | 0.0 | 200 | 10.5 |
| Textile Mill Products | 2,300 | 2,300 | 2,300 | 0 | 0.0 | 0 | 0.0 |
| Apparel & Other Textile Prod. | 34,800 | 35,300 | 32,800 | - 500 | - 1.4 | 2,000 | 6.1 |
| Paper & Allied Products | 15,600 | 15,700 | 15,200 | - 100 | - 0.6 | 400 | 2.6 |
| Printing & Publishing | 52,200 | 52,200 | 47,800 | 0 | 0.0 | 4,400 | 9.2 |
| Chemicals & Allied Products | 28,200 | 28,100 | 25,900 | 100 | 0.4 | 2,300 | 8.9 |
| Petroleum & Coal Products | 1,900 | 1,900 | 1,700 | 0 | 0.0 | 200 | 11.8 |
| Rubber & Misc. Plastic Products | 17,900 | 17,000 | 16,500 | 900 | 5.3 | 1,400 | 8.5 |
| Leather & Leather Products | 3,300 | 3,300 | 3,100 | 0 | 0.0 | 200 | 6.5 |
| Mining | 10,000 | 9,900 | 9,800 | 100 | 1.0 | 200 | 2.0 |
| Nonmetallic Minerals (exc. Fuels) | 8,600 | 8,500 | 8,500 | 100 | 1.2 | 100 | 1.2 |
| Phosphate Rock | 5,400 | 5,300 | 5,200 | 100 | 1.9 | 200 | 3.8 |
| Construction | 302,300 | 298,900 | 257,700 | 3,400 | 1.1 | 44,600 | 17.3 |
| General Building Contractors | 80,600 | 79,800 | 68,300 | 800 | 1.0 | 12,300 | 18.0 |
| Heavy Construction Contractors | 51,500 | 51,000 | 41,800 | 500 | 1.0 | 9,700 | 23.2 |
| Special Trade Contractors | 170,200 | 168,100 | 147,600 | 2,100 | 1.2 | 22,600 | 15.3 |
| Transportation & Public Utilities, exc. U.S. Postal Service | 230,000 | 230,300 | 232,700 | - 300 | - 0.1 | - 2,700 | - 1.2 |
| Transportation | 128,900 | 129,600 | 125,600 | - 700 | - 0.5 | 3,300 | 2.6 |
| Railroad Transportation | 9,100 | 9,100 | 9,300 | 0 | 0.0 | - 200 | - 2.2 |
| Local & Interurban Passenger Transit | 7,200 | 7,300 | 7,400 | - 100 | - 1.4 | - 200 | - 2.7 |
| Trucking & Warehousing | 41,700 | 42,100 | 40,500 | - 400 | - 1.0 | 1,200 | 3.0 |
| Water Transportation | 13,700 | 14,200 | 13,700 | - 500 | - 3.5 | 0 | 0.0 |
| Transportation by Air | 43,300 | 43,500 | 41,700 | - 200 | - 0.5 | 1,600 | 3.8 |
| Communication, exc. U.S. Postal Service | 68,600 | 68,500 | 75,200 | 100 | 0.1 | 6,600 | - 8.8 |
| Electric, Gas, & Sanitary Serv. | 32,500 | 32,200 | 31,900 | 300 | 0.9 | 600 | 1.9 |

| FLORIDA | Employment | | | Change to Current Month | | | |
|---|---|---|---|---|---|---|---|
| | May P 1984 | April 1984 | May 1983 | Month Ago No. | Month Ago % | Year Ago No. | Year Ago % |
| Wholesale & Retail Trade | 1,112,800 | 1,117,900 | 1,028,800 | - 5,100 | -0.5 | 84,000 | 8.2 |
| Wholesale Trade | 231,000 | 229,900 | 216,900 | 1,100 | 0.5 | 14,100 | 6.5 |
| Wholesale Trade Durable Goods | 141,600 | 140,500 | 129,100 | 1,100 | 0.8 | 12,500 | 9.7 |
| Wholesale Trade Nondurable Goods | 89,400 | 89,400 | 87,800 | 0 | 0.0 | 1,600 | 1.8 |
| Retail Trade | 881,800 | 888,000 | 811,900 | - 6,200 | -0.7 | 69,900 | 8.6 |
| Building Materials & Garden Supplies & Mobile Home Dealers | 36,800 | 36,700 | 35,300 | 100 | 0.3 | 1,500 | 4.2 |
| General Merchandise Stores | 109,000 | 109,000 | 103,900 | 0 | 0.0 | 5,100 | 4.9 |
| Food Stores | 150,500 | 151,400 | 139,800 | - 900 | -0.6 | 10,700 | 7.7 |
| Automotive Dealers & Service Stations | 96,700 | 96,600 | 89,500 | 100 | 0.1 | 7,200 | 8.0 |
| Apparel & Accessory Stores | 46,800 | 48,000 | 45,100 | - 1,200 | -2.5 | 1,700 | 3.8 |
| Furniture & Home Furnishings | 39,000 | 39,100 | 35,900 | - 100 | -0.3 | 3,100 | 8.6 |
| Eating & Drinking Places | 309,900 | 312,100 | 270,100 | - 2,200 | -0.7 | 39,800 | 14.7 |
| Miscellaneous Retail | 93,100 | 95,100 | 92,300 | - 2,000 | -2.1 | 800 | 0.9 |
| Finance, Insurance & Real Estate | 306,600 | 305,600 | 285,300 | 1,000 | 0.3 | 21,300 | 7.5 |
| Banking | 67,600 | 67,400 | 63,400 | 200 | 0.3 | 4,200 | 6.6 |
| Credit Agencies Other than Banks | 51,900 | 51,400 | 46,500 | 500 | 1.0 | 5,400 | 11.6 |
| Insurance Carriers | 47,700 | 47,400 | 45,200 | 300 | 0.6 | 2,500 | 5.5 |
| Insurance Agents, Brokers, & Service | 27,600 | 27,100 | 25,100 | 500 | 1.8 | 2,500 | 10.0 |
| Real Estate | 91,800 | 91,900 | 86,700 | - 100 | -0.1 | 5,100 | 5.9 |
| Services /2 | 1,019,200 | 1,020,000 | 956,500 | - 800 | -0.1 | 62,700 | 6.6 |
| Hotels & Other Lodging Places | 101,700 | 105,500 | 97,700 | - 3,800 | -3.6 | 4,000 | 4.1 |
| Personal Services | 50,200 | 51,400 | 48,200 | - 1,200 | -2.3 | 2,000 | 4.1 |
| Business Services | 194,800 | 187,400 | 171,900 | 7,400 | 3.9 | 22,900 | 13.3 |
| Auto Repair, Services, & Garages | 40,900 | 40,500 | 35,300 | 400 | 1.0 | 5,600 | 15.9 |
| Miscellaneous Repair Services | 19,300 | 18,600 | 17,100 | 700 | 3.8 | 2,200 | 12.9 |
| Motion Pictures | 6,800 | 7,000 | 6,200 | - 200 | -2.9 | 600 | 9.7 |
| Amusement & Recreation Services | 66,800 | 70,900 | 66,900 | - 4,100 | -5.8 | - 100 | - 0.1 |
| Health Services | 269,800 | 269,400 | 263,000 | 400 | 0.1 | 6,800 | 2.6 |
| Legal Services | 37,400 | 37,100 | 34,300 | 300 | 0.8 | 3,100 | 9.0 |
| Educational Services | 42,700 | 43,900 | 40,600 | - 1,200 | -2.7 | 2,100 | 5.2 |
| Miscellaneous Services | 55,200 | 55,400 | 49,300 | - 200 | -0.4 | 5,900 | 12.0 |
| Total Government | 644,300 | 651,400 | 645,200 | - 7,100 | -1.1 | - 900 | -0.1 |
| Total Federal Government | 96,000 | 96,100 | 93,700 | - 100 | -0.1 | 2,300 | 2.5 |
| Total State Government | 133,200 | 134,700 | 127,400 | - 1,500 | -1.1 | 5,800 | 4.6 |
| Total Local Government | 415,100 | 420,600 | 424,100 | - 5,500 | -1.3 | - 9,000 | - 2.1 |

p = preliminary.

1/ All industries are classified according to the Standard Industrial Classification Manual, 1977. Estimates include all full-time and part-time wage and salaried workers who were employed during the pay period including the 12th of the month, with the exception of federal employment for the Department of Defense, which is on an end-of-the-month basis. Proprietors, self-employed persons, domestic workers and military personnel of the armed forces are excluded. All data are adjusted to the first quarter 1983 benchmark levels.

2/ Includes a miscellaneous group of agricultural service establishments and establishments elsewhere classified.

Average Hours and Earnings in Manufacturing Industries

| FLORIDA | Average Weekly Earnings | | | Average Weekly Hours | | | Average Hourly Earnings | | |
|---|---|---|---|---|---|---|---|---|---|
| | May 1984 | Apr. 1984* | May 1983 | May 1984 | Apr. 1984* | May 1983 | May 1984 | Apr. 1984* | May 1983 |
| MANUFACTURING | $316.71 | $312.30 | $293.63 | 41.4 | 41.2 | 40.5 | $ 7.65 | $ 7.58 | $ 7.25 |
| Durable Goods | 327.47 | 322.21 | 305.45 | 42.2 | 41.9 | 41.0 | 7.76 | 7.69 | 7.45 |
| Lumber & Wood Products | 252.63 | 247.27 | 235.46 | 40.1 | 39.5 | 38.1 | 6.30 | 6.26 | 6.18 |
| Furniture & Fixtures | 242.99 | 230.40 | 223.08 | 39.9 | 38.4 | 39.0 | 6.09 | 6.00 | 5.72 |
| Stone, Clay & Glass Products | 371.28 | 370.01 | 343.62 | 45.5 | 45.4 | 44.8 | 8.16 | 8.15 | 7.67 |
| Primary Metal Industries | 368.80 | 356.44 | 304.72 | 43.8 | 43.1 | 40.2 | 8.42 | 8.27 | 7.58 |
| Fabricated Metal Prod. | 312.57 | 313.74 | 305.86 | 41.9 | 42.0 | 41.0 | 7.46 | 7.47 | 7.46 |
| Machinery, except Electrical | 351.42 | 336.94 | 315.02 | 42.7 | 41.7 | 40.7 | 8.23 | 8.08 | 7.74 |
| Electric & Electronic Equipment | 333.94 | 328.95 | 316.16 | 43.2 | 43.0 | 41.6 | 7.73 | 7.65 | 7.60 |
| Transportation Equip. | 395.17 | 384.19 | 366.51 | 42.4 | 41.4 | 40.1 | 9.32 | 9.28 | 9.14 |
| Instruments & Related Products | 315.20 | 315.06 | 306.03 | 40.0 | 40.6 | 41.3 | 7.88 | 7.76 | 7.41 |
| Miscellaneous Manufacturing Industries | 220.13 | 232.06 | 216.06 | 37.5 | 39.6 | 42.2 | 5.87 | 5.86 | 5.12 |
| Nondurable Goods | 303.00 | 301.73 | 280.80 | 40.4 | 40.5 | 40.0 | 7.50 | 7.45 | 7.02 |
| Food & Kindred Prods. | 270.80 | 273.36 | 277.20 | 40.6 | 40.8 | 42.0 | 6.67 | 6.70 | 6.60 |
| Preserved Fruits & Vegetables | 286.85 | 275.47 | 292.19 | 43.2 | 41.3 | 45.3 | 6.64 | 6.67 | 6.45 |
| Tobacco Manufactures | 255.61 | 274.52 | 253.07 | 35.8 | 36.7 | 35.1 | 7.14 | 7.48 | 7.21 |
| Apparel & Other Textiles | 179.83 | 180.34 | 164.50 | 35.4 | 35.5 | 34.2 | 5.08 | 5.08 | 4.81 |
| Paper & Allied Prods. | 489.97 | 487.98 | 474.37 | 45.2 | 45.1 | 46.1 | 10.84 | 10.82 | 10.29 |
| Printing & Publishing | 341.65 | 329.67 | 312.39 | 40.1 | 39.2 | 39.0 | 8.52 | 8.41 | 8.01 |
| Chemicals & Allied Products | 442.51 | 441.07 | 383.05 | 43.9 | 43.8 | 41.5 | 10.08 | 10.07 | 9.23 |
| Rubber & Misc. Plastic Products | 250.32 | 244.47 | 224.50 | 42.0 | 43.5 | 42.2 | 5.96 | 5.62 | 5.32 |
| NONMETALLIC MINERALS, EXCEPT FUELS | 382.88 | 386.88 | 363.60 | 48.1 | 48.0 | 45.0 | 7.96 | 8.06 | 8.08 |
| Phosphate Rock | 412.27 | 418.18 | 379.09 | 42.9 | 43.2 | 40.2 | 9.61 | 9.68 | 9.43 |
| COMMUNICATION | 463.79 | 464.54 | 416.06 | 40.4 | 40.5 | 39.4 | 11.48 | 11.47 | 10.56 |
| ELECTRIC, GAS & SANITARY SERVICES | 442.80 | 464.78 | 454.74 | 42.7 | 42.1 | 42.9 | 10.37 | 11.04 | 10.60 |
| BANKING | 219.38 | 227.01 | 212.93 | 39.6 | 41.2 | 40.1 | 5.54 | 5.51 | 5.31 |

*Revised

Seasonally Adjusted
Nonagricultural Employment
Florida
(In Thousands)

| Industry | May 1984 p | April 1984 | May 1983 |
|---|---|---|---|
| TOTAL | 4,106.3 | 4,086.6 | 3,859.2 |
| Mining | 10.0 | 9.9 | 9.8 |
| Construction | 303.0 | 301.4 | 258.4 |
| Manufacturing | 496.0 | 492.9 | 457.7 |
| Durable Goods | 290.8 | 288.0 | 262.3 |
| Nondurable Goods | 205.4 | 204.8 | 195.5 |
| Transportation, Communication, and Public Utilities | 230.0 | 230.3 | 232.7 |
| Trade | 1,112.0 | 1,106.8 | 1,028.1 |
| Wholesale | 231.0 | 229.9 | 216.9 |
| Retail | 881.4 | 878.1 | 811.6 |
| Eating and Drinking Places | 304.9 | 300.2 | 265.7 |
| Finance, Insurance, and Real Estate | 306.6 | 305.6 | 285.3 |
| Services | 1,014.5 | 1,000.3 | 952.1 |
| Hotels and Other Lodging Places | 100.2 | 98.3 | 96.3 |
| Health Services | 269.8 | 269.4 | 263.0 |
| TOTAL PRIVATE | 3,472.1 | 3,447.2 | 3,224.1 |
| Government | 634.2 | 639.4 | 635.1 |

p = preliminary.

Unemployment Compensation Activity
Florida

| | May 1984 | April 1984 | May 1983 |
|---|---|---|---|
| Initial Claims/1 | 33,418 | 33,375 | 37,826 |
| Weeks Claimed/2 | 216,048 | 210,769 | 311,118 |
| Total U.C. Payments | $17,160,709 | $17,050,866 | $24,599,547 |

1/ Regular State UI
2/ Total Intrastate + Internet

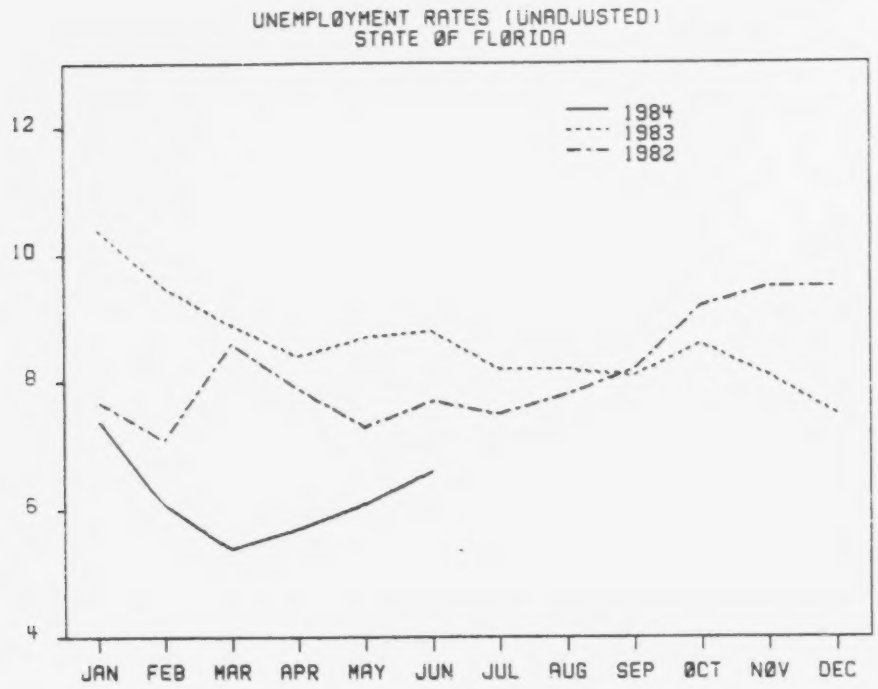
State of Florida
FLORIDA DEPARTMENT OF LABOR
AND EMPLOYMENT SECURITY
Tallahassee 32301
OFFICIAL BUSINESS
RETURN POSTAGE GUARANTEED
FIRST CLASS MAIL
LABOR MARKET INFORMATION
CHERYL WALDMAN ORC-001
CONGRESSIONAL INFORMATION SERVICE
SRI ACQUISITIONS
4520 EAST - WEST HIGHWAY SUITE 900
BETHESDA, MD 20814
POSTAGE & FEES PAID
EMPLOYMENT SECURITY MAIL
LAB 449

10/9/84 S1765-3 A

# FLORIDA

# Employment Statistics

## Department of Labor and Employment Security
## Division of Employment Security




LABOR FORCE SUMMARY*

| State of Florida | June 1984 | May 1984 | June 1983 |
|---|---|---|---|
| Civilian Labor Force | 5,067,000 | 5,032,100 | 4,948,400 |
| Employment | 4,730,900 | 4,727,600 | 4,514,700 |
| Unemployment | 336,000 | 304,500 | 433,700 |
| Unemployment Rate | 6.6 | 6.1 | 8.8 |

Note: Data are taken from the monthly results of the Current Population Survey (CPS) and are primarily for use in allocation of money under various federal programs. Data are not seasonally adjusted.

**Release Date: August 1984** **Letter No. 418**

NONAGRICULTURAL EMPLOYMENT: Florida's nonagricultural employment increased by 3,300 jobs in June to a total of 4,122,600. This represents an increase of 0.1 percent over May 1984 and a large increase of 6.1 percent (235,800) over June 1983.

Over the month, all industries except construction, manufacturing and finance, insurance and real estate experienced small declines in jobs. The largest over-the-month rate of growth was in construction up (2.0 percent).

Annual growth from June 1983 showed construction employment up 16.0 percent. The construction industry continues to show favorable growth and has passed the November 1973 peak of 305,300 jobs. The only industry to show an annual decline in jobs was transportation, communication and public utilities, down 3,600. The largest net growth was in trade (up 77,500) followed by services (up 51,500), construction (up 42,500) and manufacturing (up 38,000).

This public document was promulgated at an annual cost of $3,018.48, or $.44 per copy, including postage, to provide current state labor market data and an analysis of changes in the state economy as required under the terms of the cooperative agreement between the Florida Department of Labor and Employment Security and the U.S. Department of Labor, Bureau of Labor Statistics.

# LABOR MARKET TRENDS

**A Labor Market Information Publication by the Florida Department of Labor and Employment Security**
**Division of Employment Security**

ESTIMATED EMPLOYMENT IN NONAGRICULTURAL ESTABLISHMENTS
(Prepared in cooperation with the U. S. Bureau of Labor Statistics)

| FLORIDA | Employment | | | Change to Current Month | | | |
|---|---|---|---|---|---|---|---|
| | June P 1984 | May 1984 | June 1983 | Month Ago No. | Month Ago % | Year Ago No. | Year Ago % |
| TOTAL NONAGRICULTURAL EMPLOYMENT/1 | 4,122,600 | 4,119,300 | 3,886,800 | 3,300 | 0.1 | 235,800 | 6.1 |
| Manufacturing | 499,100 | 497,500 | 461,100 | 1,600 | 0.3 | 38,000 | 8.2 |
| Durable Goods | 293,400 | 291,000 | 264,500 | 2,400 | 0.8 | 28,900 | 10.9 |
| Lumber & Wood Products | 26,300 | 26,200 | 23,400 | 100 | 0.4 | 2,900 | 12.4 |
| Furniture & Fixtures | 11,300 | 11,600 | 11,000 | - 300 | - 2.6 | 300 | 2.7 |
| Stone, Clay & Glass Products | 22,900 | 22,400 | 20,900 | 500 | 2.2 | 2,000 | 9.6 |
| Primary Metal Industries | 5,400 | 5,300 | 4,800 | 100 | 1.9 | 600 | 12.5 |
| Fabricated Metal Products | 34,100 | 34,100 | 32,100 | 0 | 0.0 | 2,000 | 6.2 |
| Machinery, except Electrical | 41,300 | 40,700 | 37,000 | 600 | 1.5 | 4,300 | 11.6 |
| Electrical & Electronic Equip. | 76,800 | 75,800 | 66,700 | 1,000 | 1.3 | 10,100 | 15.1 |
| Transportation Equipment | 53,700 | 53,500 | 48,600 | 200 | 0.4 | 5,100 | 10.5 |
| Instruments & Related Products | 12,900 | 12,800 | 11,900 | 100 | 0.8 | 1,000 | 8.4 |
| Misc. Manufacturing Industries | 8,700 | 8,600 | 8,100 | 100 | 1.2 | 600 | 7.4 |
| Nondurable Goods | 205,700 | 206,500 | 196,600 | - 800 | - 0.4 | 9,100 | 4.6 |
| Food & Kindred Products | 48,400 | 48,600 | 49,400 | - 200 | - 0.4 | - 1,000 | - 2.0 |
| Preserved Fruits & Vegetables | 12,600 | 12,600 | 13,300 | 0 | 0.0 | - 700 | - 5.3 |
| Tobacco Manufacturers | 2,100 | 2,100 | 1,900 | 0 | 0.0 | 200 | 10.5 |
| Textile Mill Products | 2,400 | 2,400 | 2,300 | 0 | 0.0 | 100 | 4.3 |
| Apparel & Other Textile Prod. | 34,600 | 35,000 | 33,000 | - 400 | - 1.1 | 1,600 | 4.8 |
| Paper & Allied Products | 15,400 | 15,500 | 15,000 | - 100 | - 0.6 | 400 | 2.7 |
| Printing & Publishing | 51,800 | 52,000 | 47,900 | - 200 | - 0.4 | 3,900 | 8.1 |
| Chemicals & Allied Products | 28,200 | 28,200 | 25,600 | 0 | 0.0 | 2,600 | 10.2 |
| Petroleum & Coal Products | 1,900 | 1,900 | 1,700 | 0 | 0.0 | 200 | 11.8 |
| Rubber & Misc. Plastic Products | 17,600 | 17,400 | 16,700 | 200 | 1.1 | 900 | 5.4 |
| Leather & Leather Products | 3,300 | 3,400 | 3,100 | - 100 | - 2.9 | 200 | 6.5 |
| Mining | 9,800 | 10,000 | 9,800 | - 200 | - 2.0 | 0 | 0.0 |
| Nonmetallic Minerals (exc. Fuels) | 8,400 | 8,500 | 8,400 | - 100 | - 1.2 | 0 | 0.0 |
| Phosphate Rock | 5,200 | 5,300 | 5,100 | - 100 | - 1.9 | 100 | 2.0 |
| Construction | 308,200 | 302,200 | 265,700 | 6,000 | 2.0 | 42,500 | 16.0 |
| General Building Contractors | 82,200 | 80,800 | 71,300 | 1,400 | 1.7 | 10,900 | 15.3 |
| Heavy Construction Contractors | 52,300 | 51,700 | 42,200 | 600 | 1.2 | 10,100 | 23.9 |
| Special Trade Contractors | 173,700 | 169,700 | 152,200 | 4,000 | 2.4 | 21,500 | 14.1 |
| Transportation & Public Utilities, exc. U.S. Postal Service | 229,100 | 230,000 | 232,700 | - 900 | - 0.4 | - 3,600 | - 1.5 |
| Transportation | 127,900 | 129,000 | 125,200 | -1,100 | - 0.9 | 2,700 | 2.2 |
| Railroad Transportation | 8,800 | 8,800 | 9,200 | 0 | 0.0 | - 400 | - 4.3 |
| Local & Interurban Passenger Transit | 7,100 | 7,200 | 7,300 | - 100 | - 1.4 | - 200 | - 2.7 |
| Trucking & Warehousing | 43,400 | 42,400 | 40,700 | 1,000 | 2.4 | 2,700 | 6.6 |
| Water Transportation | 12,800 | 13,400 | 13,600 | - 600 | - 4.5 | - 800 | - 5.9 |
| Transportation by Air | 43,600 | 43,800 | 41,400 | - 200 | - 0.5 | 2,200 | 5.3 |
| Communication, exc. U.S. Postal Service | 68,300 | 68,700 | 75,400 | - 400 | - 0.6 | - 7,100 | - 9.4 |
| Electric, Gas, & Sanitary Serv. | 32,900 | 32,300 | 32,100 | 600 | 1.9 | 800 | 2.5 |

| FLORIDA | Employment | | | Change to Current Month | | | |
|---|---|---|---|---|---|---|---|
| | June P 1984 | May 1984 | June 1983 | Month Ago No. | Month Ago % | Year Ago No. | Year Ago % |
| Wholesale & Retail Trade | 1,105,600 | 1,108,900 | 1,028,100 | - 3,300 | -0.3 | 77,500 | 7.5 |
| Wholesale Trade | 229,500 | 230,300 | 218,000 | - 800 | -0.3 | 11,500 | 5.3 |
| Wholesale Trade Durable Goods | 141,400 | 141,300 | 130,500 | 100 | 0.1 | 10,900 | 8.4 |
| Wholesale Trade Nondurable Goods | 88,100 | 89,000 | 87,500 | - 900 | -1.0 | 600 | 0.7 |
| Retail Trade | 876,100 | 878,600 | 810,100 | - 2,500 | -0.3 | 66,000 | 8.1 |
| Building Materials & Garden Supplies & Mobile Home Dealers | 37,200 | 37,200 | 35,900 | 0 | 0.0 | 1,300 | 3.6 |
| General Merchandise Stores | 107,400 | 109,500 | 103,600 | - 2,100 | -1.9 | 3,800 | 3.7 |
| Food Stores | 149,800 | 150,900 | 139,000 | - 1,100 | -0.7 | 10,800 | 7.8 |
| Automotive Dealers & Service Stations | 97,700 | 96,900 | 90,500 | 800 | 0.8 | 7,200 | 8.0 |
| Apparel & Accessory Stores | 46,900 | 47,000 | 44,500 | - 100 | -0.2 | 2,400 | 5.4 |
| Furniture & Home Furnishings | 39,200 | 39,700 | 36,100 | - 500 | -1.3 | 3,100 | 8.6 |
| Eating & Drinking Places | 303,800 | 304,600 | 268,600 | - 800 | -0.3 | 35,200 | 13.1 |
| Miscellaneous Retail | 94,100 | 92,800 | 91,900 | 1,300 | 1.4 | 2,200 | 2.4 |
| Finance, Insurance & Real Estate | 308,500 | 306,500 | 286,400 | 2,000 | 0.7 | 22,100 | 7.7 |
| Banking | 68,300 | 67,700 | 63,800 | 600 | 0.9 | 4,500 | 7.1 |
| Credit Agencies Other than Banks | 52,300 | 51,900 | 47,300 | 400 | 0.8 | 5,000 | 10.6 |
| Insurance Carriers | 47,900 | 47,600 | 45,400 | 300 | 0.6 | 2,500 | 5.5 |
| Insurance Agents, Brokers, & Service | 27,900 | 27,600 | 25,400 | 300 | 1.1 | 2,500 | 9.8 |
| Real Estate | 91,400 | 91,400 | 86,000 | 0 | 0.0 | 5,400 | 6.3 |
| Services /2 | 1,014,700 | 1,016,000 | 963,200 | - 1,300 | -0.1 | 51,500 | 5.3 |
| Hotels & Other Lodging Places | 99,100 | 101,500 | 97,400 | - 2,400 | -2.4 | 1,700 | 1.7 |
| Personal Services | 50,500 | 50,500 | 47,700 | 0 | 0.0 | 2,800 | 5.9 |
| Business Services | 188,900 | 191,500 | 174,300 | - 2,600 | -1.4 | 14,600 | 8.4 |
| Auto Repair, Services, & Garages | 40,900 | 40,500 | 35,600 | 400 | 1.0 | 5,300 | 14.9 |
| Miscellaneous Repair Services | 18,900 | 19,100 | 17,100 | - 200 | -1.0 | 1,800 | 10.5 |
| Motion Pictures | 7,100 | 6,900 | 7,200 | 200 | 2.9 | - 100 | - 1.4 |
| Amusement & Recreation Services | 68,700 | 66,700 | 68,100 | 2,000 | 3.0 | 600 | 0.9 |
| Health Services | 270,700 | 269,800 | 265,100 | 900 | 0.3 | 5,600 | 2.1 |
| Legal Services | 39,100 | 37,900 | 35,000 | 1,200 | 3.2 | 4,100 | 11.7 |
| Educational Services | 40,600 | 43,200 | 38,200 | - 2,600 | -6.0 | 2,400 | 6.3 |
| Miscellaneous Services | 56,200 | 56,000 | 50,000 | 200 | 0.4 | 6,200 | 12.4 |
| Total Government | 647,600 | 648,200 | 639,800 | - 600 | -0.1 | 7,800 | 1.2 |
| Total Federal Government | 96,800 | 96,100 | 94,200 | 700 | 0.7 | 2,600 | 2.8 |
| Total State Government | 129,400 | 133,100 | 124,200 | - 3,700 | -2.8 | 5,200 | 4.2 |
| Total Local Government | 421,400 | 419,000 | 421,400 | 2,400 | 0.6 | 0 | 0.0 |

p = preliminary.

1/ All industries are classified according to the Standard Industrial Classification Manual, 1977. Estimates include all full-time and part-time wage and salaried workers who were employed during the pay period including the 12th of the month, with the exception of federal employment for the Department of Defense, which is on an end-of-the-month basis. Proprietors, self-employed persons, domestic workers and military personnel of the armed forces are excluded. All data are adjusted to the first quarter 1983 benchmark levels.

2/ Includes a miscellaneous group of agricultural service establishments and establishments elsewhere classified.

Average Hours and Earnings in Manufacturing Industries

| FLORIDA | Average Weekly Earnings | | | Average Weekly Hours | | | Average Hourly Earnings | | |
|---|---|---|---|---|---|---|---|---|---|
| | June 1984 | May 1984* | June 1983 | June 1984 | May 1984* | June 1983 | June 1984 | May 1984* | June 1983 |
| MANUFACTURING | $316.65 | $314.00 | $299.43 | 41.5 | 41.1 | 41.3 | $ 7.63 | $ 7.64 | $ 7.25 |
| Durable Goods | 328.32 | 323.11 | 312.90 | 42.2 | 41.8 | 42.0 | 7.78 | 7.73 | 7.45 |
| Lumber & Wood Products | 257.28 | 249.94 | 242.31 | 40.2 | 39.8 | 39.4 | 6.40 | 6.28 | 6.15 |
| Furniture & Fixtures | 241.49 | 241.16 | 227.67 | 38.7 | 39.6 | 38.2 | 6.24 | 6.09 | 5.96 |
| Stone, Clay & Glass Products | 370.52 | 363.41 | 346.75 | 45.8 | 44.7 | 44.8 | 8.09 | 8.13 | 7.74 |
| Primary Metal Industries | 378.61 | 362.42 | 317.90 | 44.7 | 43.3 | 40.6 | 8.47 | 8.37 | 7.83 |
| Fabricated Metal Prod. | 321.00 | 312.99 | 322.64 | 42.8 | 41.9 | 43.6 | 7.50 | 7.47 | 7.40 |
| Machinery, except Electrical | 344.63 | 345.56 | 321.15 | 42.6 | 42.4 | 41.6 | 8.09 | 8.15 | 7.72 |
| Electric & Electronic Equipment | 339.55 | 330.58 | 324.09 | 43.2 | 43.1 | 42.7 | 7.86 | 7.67 | 7.59 |
| Transportation Equip. | 372.13 | 382.53 | 375.16 | 40.1 | 41.0 | 41.5 | 9.28 | 9.33 | 9.04 |
| Instruments & Related Products | 321.47 | 313.20 | 310.06 | 40.9 | 40.0 | 41.9 | 7.86 | 7.83 | 7.40 |
| Miscellaneous Manufacturing Industries | 255.23 | 227.24 | 221.95 | 41.3 | 38.0 | 42.6 | 6.18 | 5.98 | 5.21 |
| Nondurable Goods | 302.47 | 302.71 | 284.31 | 40.6 | 40.2 | 40.5 | 7.45 | 7.53 | 7.02 |
| Food & Kindred Prods. | 282.15 | 273.23 | 285.66 | 41.8 | 40.3 | 42.4 | 6.75 | 6.78 | 6.69 |
| Preserved Fruits & Vegetables | 302.85 | 279.30 | 297.17 | 44.8 | 41.5 | 45.3 | 6.76 | 6.73 | 6.56 |
| Tobacco Manufactures | 280.19 | 257.76 | 288.55 | 38.7 | 35.8 | 39.8 | 7.24 | 7.20 | 7.25 |
| Appsrel & Other Textiles | 178.15 | 177.96 | 162.38 | 35.0 | 35.1 | 35.3 | 5.09 | 5.07 | 4.60 |
| Paper & Allied Prods. | 498.84 | 494.36 | 460.43 | 44.9 | 44.1 | 44.4 | 11.11 | 11.21 | 10.37 |
| Printing & Publishing | 322.15 | 341.91 | 319.56 | 37.9 | 39.3 | 39.5 | 8.50 | 8.70 | 8.09 |
| Chemicals & Allied Products | 433.94 | 442.51 | 400.58 | 43.7 | 43.9 | 42.3 | 9.93 | 10.08 | 9.47 |
| Rubber & Misc. Plastic Products | 254.59 | 241.61 | 228.96 | 45.3 | 43.3 | 43.2 | 5.62 | 5.58 | 5.30 |
| NONMETALLIC MINERALS, EXCEPT FUELS | 386.51 | 384.78 | 389.87 | 47.6 | 48.4 | 47.2 | 8.12 | 7.95 | 8.26 |
| Phosphate Rock | 425.83 | 415.25 | 417.85 | 43.9 | 43.3 | 43.3 | 9.70 | 9.59 | 9.65 |
| COMMUNICATION | 467.71 | 464.60 | 433.23 | 40.6 | 40.4 | 40.3 | 11.52 | 11.50 | 10.75 |
| ELECTRIC, GAS & SANITARY SERVICES | 452.41 | 455.03 | 442.04 | 42.4 | 41.9 | 42.3 | 10.67 | 10.86 | 10.45 |
| BANKING | 214.79 | 219.94 | 200.87 | 38.7 | 39.7 | 37.9 | 5.55 | 5.54 | 5.30 |

*Revised

These average earnings are computed on a "gross" basis and reflect changes in premium pay for overtime and late shift work as well as changes in basic hourly and incentive rates. Estimates are for all full-time production and related workers who are employed during the pay period including the 12th of the month.

Seasonally Adjusted
Nonagricultural Employment
Florida
(In Thousands)

| Industry | June 1984 p | May 1984 | June 1983 |
|---|---|---|---|
| TOTAL | 4,114.4 | 4,102.5 | 3,878.2 |
| Mining | 9.8 | 10.0 | 9.8 |
| Construction | 304.1 | 302.9 | 261.6 |
| Manufacturing | 499.1 | 495.6 | 461.1 |
| Durable Goods | 293.4 | 291.0 | 264.5 |
| Nondurable Goods | 205.5 | 204.8 | 196.4 |
| Transportation, Communication, and Public Utilities | 229.1 | 230.0 | 232.7 |
| Trade | 1,114.5 | 1,108.1 | 1,036.4 |
| Wholesale | 229.5 | 230.3 | 218.0 |
| Retail | 885.1 | 878.2 | 818.4 |
| Eating and Drinking Places | 304.0 | 299.7 | 268.7 |
| Finance, Insurance, and Real Estate | 308.5 | 306.5 | 286.4 |
| Services | 1,012.4 | 1,011.3 | 961.0 |
| Hotels and Other Lodging Places | 99.4 | 100.0 | 97.7 |
| Health Services | 270.7 | 269.8 | 265.1 |
| TOTAL PRIVATE | 3,477.5 | 3,464.4 | 3,249.0 |
| Government | 636.9 | 638.1 | 629.2 |

p = preliminary.

Unemployment Compensation Activity
Florida

| | June 1984 | May 1984 | June 1983 |
|---|---|---|---|
| Initial Claims/1 | 32,971 | 33,418 | 44,653 |
| Weeks Claimed/2 | 217,429 | 216,048 | 343,473 |
| Total U.C. Payments | $17,758,522 | $17,160,709 | $26,994,258 |

1/ Regular State UI
2/ Total Intrastate + Internet

LABOR MARKET INFORMATION

RETURN POSTAGE GUARANTEED
FIRST CLASS MAIL

FLORIDA DEPARTMENT OF LABOR
AND EMPLOYMENT SECURITY

Tallahassee 32301
OFFICIAL BUSINESS

State of Florida

POSTAGE & FEES PAID
EMPLOYMENT SECURITY MAIL
LAB 449